



Directorate of Income Tax (Systems)

Annual Information Statement (AIS)

User Guide – AIS Portal

Version 6.1.0 (February 2026)

Document Version Control

Version	Month	Remarks
1.0.0	October 2021	First version
2.0.0	March 2022	- Second version, Addition of information categories in AIS functionality (GST Turnover, GST Purchases, and Income of specified senior citizen). Customized feedback related to the same added in Annexure-A - Changes related to password
3.0.0	June 2023	Third version, Navigation link to AIS portal has been updated
4.0.0	February 2024	Fourth version, New Tab “Reports” have been added and label changes have been updated
5.0.0	May 2024	Fifth version, Activity History Optimisation and displaying of source feedback in the AIS of the taxpayer
6.0.0	June 2025	Sixth version, Changes with respect to information confirmation process and changes made by Budget 2024
6.1.0	February 2026	Seventh version, Customized feedback options added for certain information categories

Contents

1	About this Document	4
1.1	Purpose	4
1.2	Document Conventions	4
2	Intended Audience	4
3	Overview	5
3.1	About Project Insight	5
3.2	About AIS	5
3.2.1	AIS Homepage	5
3.3	Accessing AIS through e-filing portal	7
4	Context Based Help (Self Help)	11
5	Annual Information Statement (AIS)	13
5.1	View Annual Information Statement (AIS)	13
5.1.1	Parts in AIS.....	14
5.1.2	Icons.....	15
5.1.3	Filters	15
5.2	View AIS Details	17
5.2.1	Information/ Transaction Details (L1 Level Information).....	17
5.2.2	Information Source wise aggregated details (L2 Level Information)	18
5.3	Download AIS	18
5.4	Submit Feedback	22
5.4.1	Submit feedback on single information	22
5.4.2	Submit feedback through Bulk Mode.....	26
5.4.3	Modify Feedback	29
5.4.4	View Feedback History	33
5.4.5	Download Consolidated Feedback	34
6	Taxpayer Information Summary (TIS).....	35
6.1	View TIS	35
6.2	Parts in TIS	37
6.3	Download TIS	39
7	Reports.....	40
7.1	View Reports tab	41
7.2	"How does Payment of taxes" tab in AIS differs from the "Reports" tab?.....	41
7.2.1	Download Reports in Pdf.....	42
8	Activity History	44
8.1	View AIS Activity History.....	44
8.1.1	Download files from Activity History.....	45
9	Resources, Rate Us, Help	46
9.1	Resources	46
9.1.1	User Manual	47
9.1.2	Training Material	47
9.1.3	Utility	48
9.2	Rate Us	49

9.3	Help	49
9.4	Chatbot	54
9.4.1	Accessing Chatbot	54
10	Glossary	57
11	Annexures	58
11.1	Annexure -A: Customized Feedback Options	58
11.2	Annexure- B: Illustrations for AIS and TIS View	64

1 About this Document

1.1 Purpose

The purpose of this document is to provide a comprehensive understanding of the “Annual Information Statement (AIS)” functionality available at Compliance Portal of the Income-tax Department.

In order to promote transparency and simplifying the tax return filing process, CBDT vide Notification dated May 28, 2020 has amended Form 26AS vide Sec 285BB of Income Tax Act, 1961 r.w.r.114-I of Income Tax Rules, 1962 w.e.f. 01.06.2020. The new Form 26AS is an Annual Information Statement or AIS which will provide a complete profile of the taxpayer for a particular year.

Taxpayers will be able to view their information details for a given financial year and submit feedback against each information.

1.2 Document Conventions

This user guide uses the following conventions:

- Menu items, Options, Dialog boxes and Functions are mentioned in ‘**Bold and quotes**’
- Error messages are displayed in *Italics*
- Angle brackets (>) indicate the progression of menu choices the user should select in a graphical user interface (GUI)
- **Note** provides additional information

2 Intended Audience

The intended audience is citizens who have carried out transactions during the given financial year which may lead to liability of filing ITRs under Income-tax Act, 1961. Taxpayers will be able to access Compliance Portal (AIS Homepage) through e-filing portal (www.incometax.gov.in) to view their Annual Information Statement (AIS), Taxpayer Information Summary (TIS) and submit feedback on information displayed under AIS.

3 Overview

3.1 About Project Insight

Income Tax Department initiated Project Insight to focus on three goals namely (i) to promote voluntary compliance and deter noncompliance; (ii) to impart confidence that all eligible persons pay appropriate tax; and (iii) to promote fair and judicious tax administration. Under this project, an integrated data warehousing and analytical platform has been rolled out. The project also operationalizes two centres namely Income Tax Transaction Analysis Centre (INTRAC) and Compliance Management Centralized Processing Centre (CMCPC).

3.2 About AIS

Annual Information Statement (AIS) is comprehensive view of information for a taxpayer displayed in Form 26AS. Taxpayer can provide feedback on information displayed in AIS. AIS shows both values Reported by Source and modified value (i.e., value after considering taxpayer feedback or Source's confirmation on taxpayer's feedback) under each section (i.e., TDS, SFT, Other information).

The objectives of AIS are:

- Display complete information to the taxpayer with a facility to capture online feedback
- Promote voluntary compliance and enable seamless prefilling of return
- Deter non-compliance

Salient Features of AIS are:

- Inclusion of new information (interest, dividend, securities transactions, mutual fund transactions, foreign remittance information etc.)
- Use of Data Analytics to populate PAN in non-PAN data for inclusion in AIS.
- Deduplication of information and generation of a simplified Taxpayer Information Summary (TIS) for ease of filing return (pre-filling will be enabled in a phased manner).
- Taxpayer will be able to submit online feedback on the information displayed in AIS and also download information in PDF, JSON, CSV file formats.
- AIS Utility will enable taxpayer to view AIS and upload feedback in offline manner.
- AIS Mobile Application will enable taxpayer to view AIS and upload feedback on mobile.

Disclaimer: Annual Information Statement (AIS) includes information presently available with Income Tax Department. There may be other transactions relating to the taxpayer which are not presently displayed in Annual Information Statement (AIS). Taxpayer is expected to check all related information and report complete and accurate information in the Income Tax Return.

3.2.1 AIS Homepage

The Annual Information Statement (AIS) homepage provides key components/ functions for AIS and TIS view. The same can be accessed through Compliance Portal (AIS Homepage).

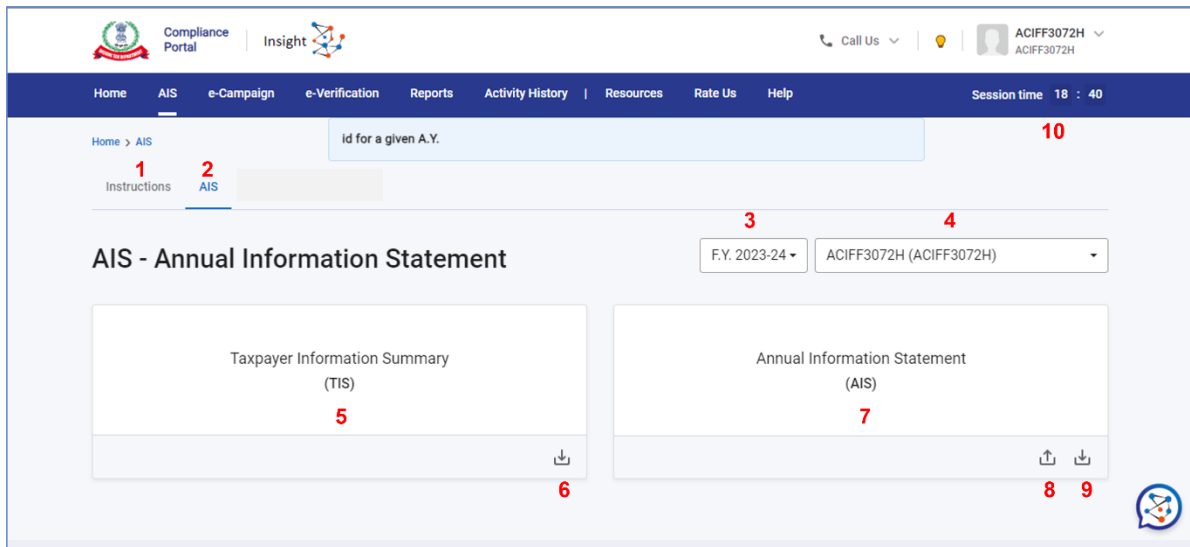


Figure 1 AIS Homepage

Following are the key components / functions available on AIS homepage:

(1) Instructions Tab: Instructions for functionalities related to Annual Information Statement (AIS) are displayed in this tab.

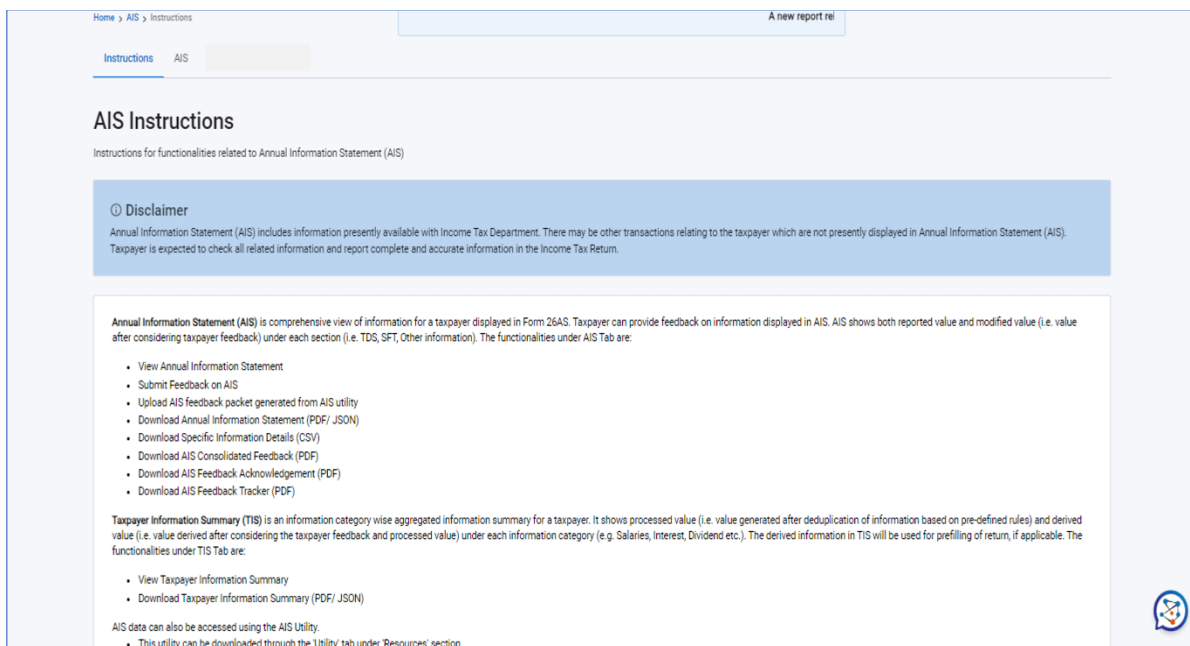


Figure 2 AIS Instructions

(2) AIS Tab: Facility to view Taxpayer Information Summary (TIS) and Annual Information Statement (AIS) is provided under this tab.

(3) Select Financial Year: User can choose the FY for which the AIS/ TIS is to be viewed.

(4) Taxpayer PAN: User can view their PAN for which the AIS/ TIS is to be viewed.

- (5) **Taxpayer Information Summary (TIS):** TIS is an information category wise aggregated information summary for a taxpayer. It shows value Processed by System (i.e., value generated after processing of information through various pre-defined rules) and value Accepted by Taxpayer/ Confirmed by Source (i.e., value derived after considering the taxpayer feedback or Source's confirmation on taxpayer's feedback and value Processed by System) under each information category (e.g., Salaries, Interest, Dividend etc.). The derived information in TIS will be used for prefilling of Return. (Refer [Taxpayer Information Summary \(TIS\)](#))
- (6) **Download TIS:** User can download TIS in provided formats (PDF, JSON) using the download icon. (Refer [Download TIS](#))
- (7) **Annual Information Statement (AIS):** Annual Information Statement (AIS) is comprehensive view of information for a taxpayer displayed in Form 26AS. Taxpayer can provide feedback on information displayed in AIS. AIS shows both value Reported by Source and modified value (i.e. value after considering taxpayer feedback or Source's confirmation on taxpayer's feedback) under each section (i.e. TDS, SFT, Other information). (Refer [Annual Information Statement \(AIS\)](#))
- (8) **Download AIS:** User can download AIS in provided formats (PDF, JSON) using download icon. User can also download consolidated feedback. (Refer [Download AIS](#))
- (9) **Upload:** User can upload AIS feedback file exported from AIS Utility using upload icon. (Refer AIS Utility User Guide in the Resources section of Compliance Portal (AIS Homepage))
- (10) **Session Time:** This will display the time remaining for the current session. User can choose to keep the session active by choosing the relevant option in the prompt.

3.3 Accessing AIS through e-filing portal

Taxpayers can access their AIS by navigating through the e-filing portal and log in through relevant user ID (PAN/ Aadhaar):

Step 1: Visit the e-filing portal by using the URL <https://www.incometax.gov.in/>.

Step 2: On top-right of the homepage, click on “Login” button.

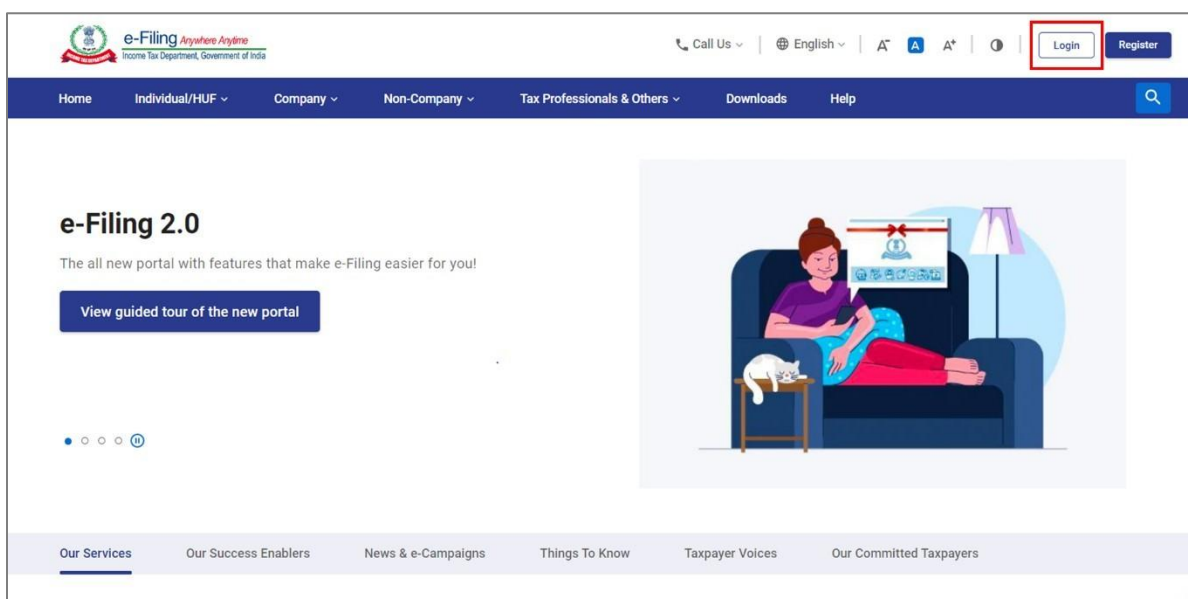


Figure 3 e-filing portal homepage

Step 3: Enter user ID and click on “Continue”.

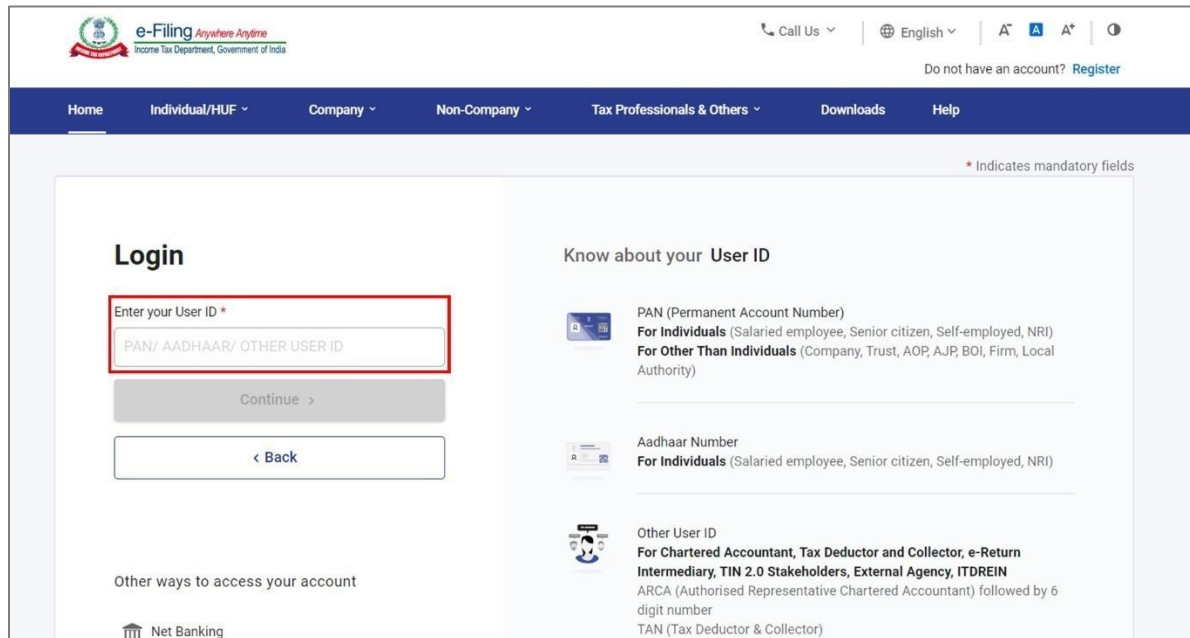


Figure 4 e-filing portal login page

Step 4: Fill in the password and click on “Continue” to navigate to e-filing portal homepage

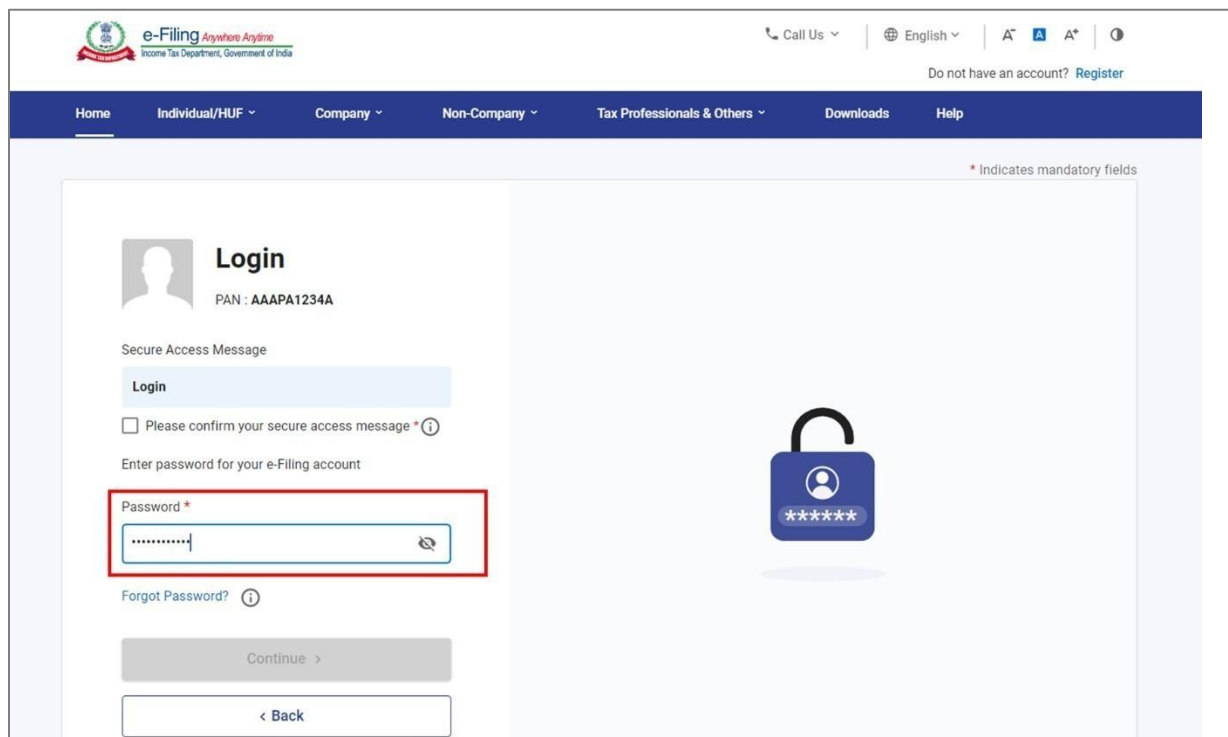


Figure 5 e-filing portal login page

Note: If the user is not already registered, then registration must be completed first by clicking on the “**Register**” button available on e-filing portal and then providing relevant details. After successful registration, login step can be performed on the e-filing portal.

Step 5: Click on "View Annual Information Statement (AIS)" under "e-File" → "Income tax Returns" tab from the e-filing portal after successful login on e-filing portal OR alternatively, click on “AIS” Tab at the home page of e-filing portal.

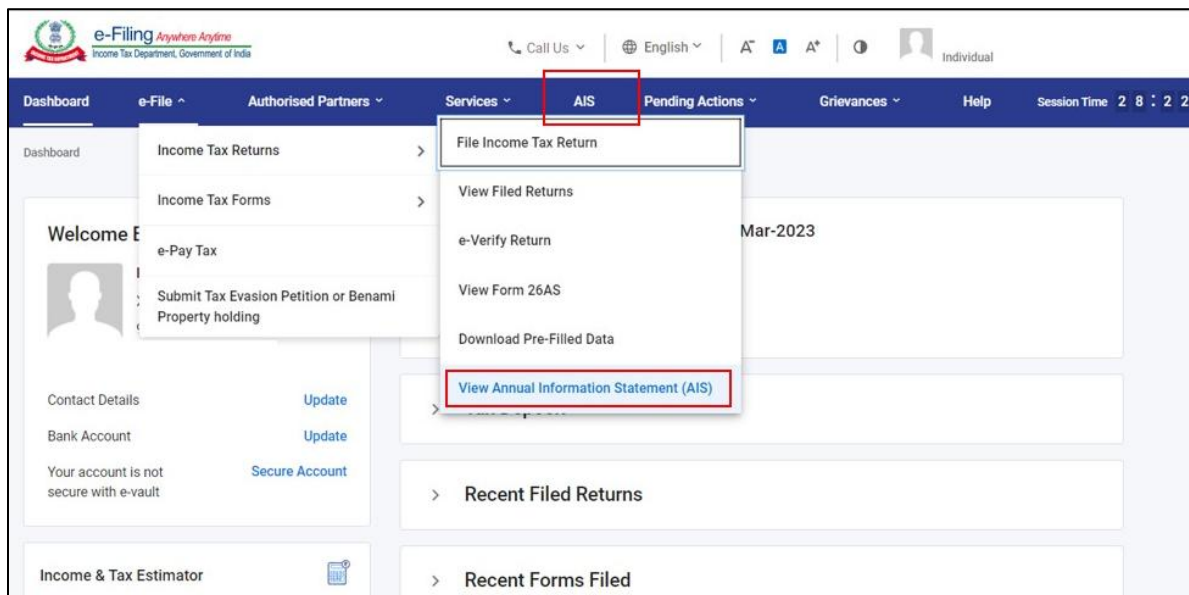


Figure 6 e-Filing profile page

Step 6: On AIS Homepage, access the functions available on AIS homepage. (Refer [About AIS](#))

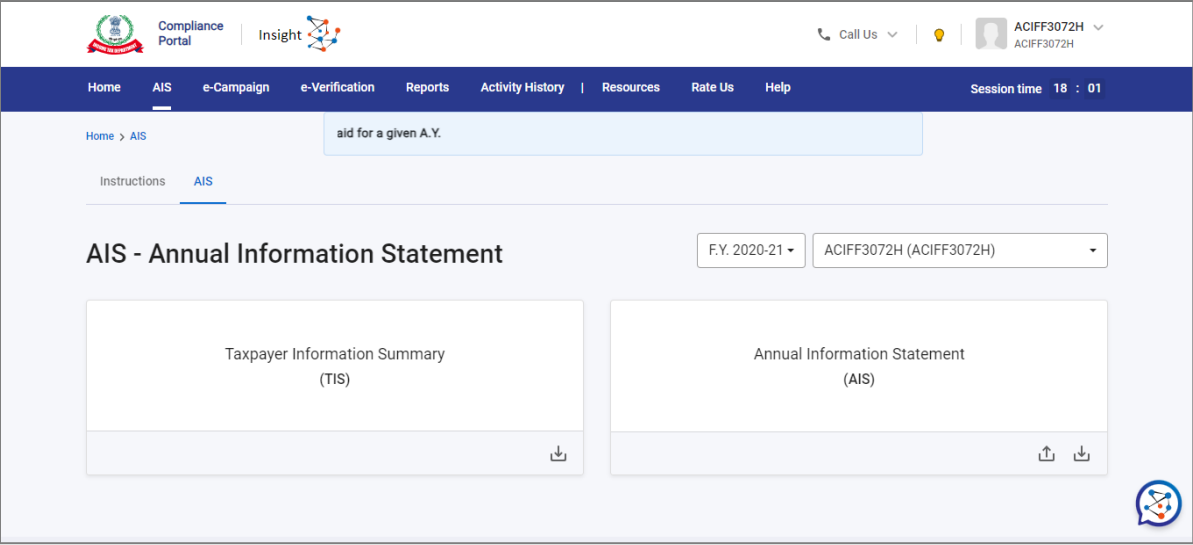


Figure 7 AIS Homepage

4 Context Based Help (Self Help)

AIS functionality also provides facility to display context-based help on the AIS Homepage in case user wants details/ description to understand the various information/ terms displayed. The same can be enabled by following below mentioned steps:

Step 1: Click on bulb icon present at the top right of the portal screens to enable context specific help.

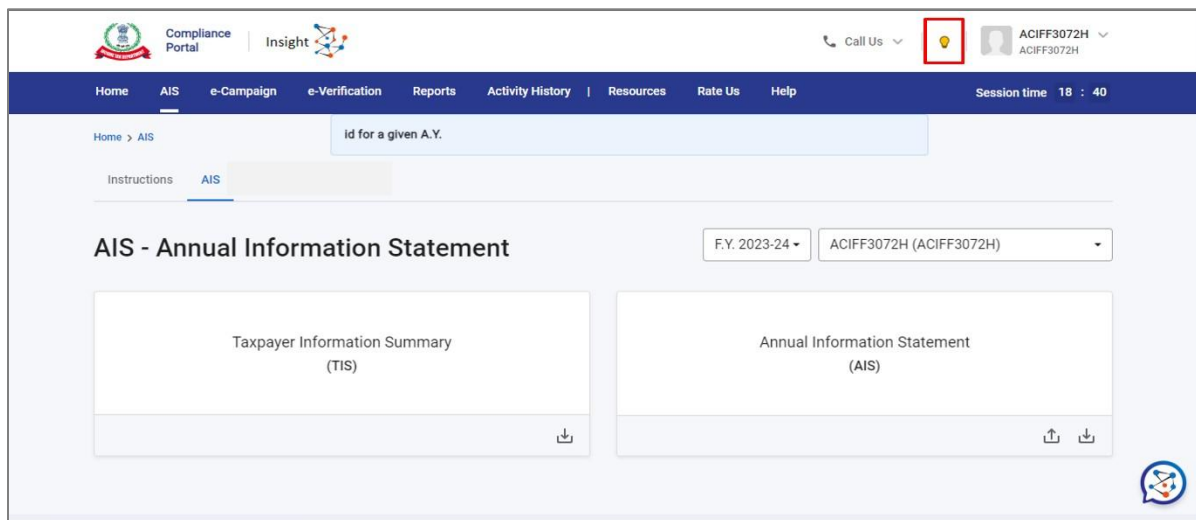


Figure 8 Context based Help

Step 2: Hover the mouse pointer across information/ term where you are facing difficulty to view the bulb icon.

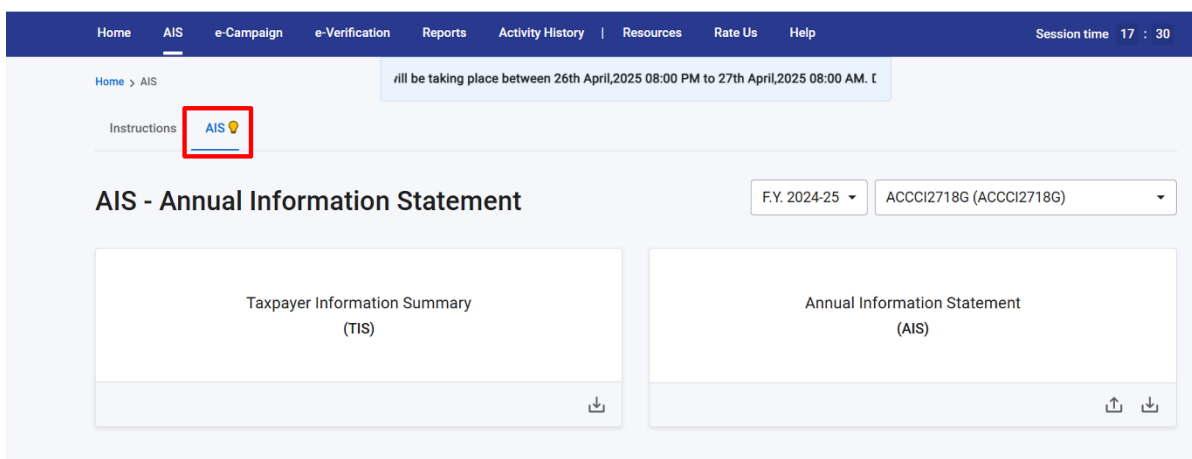


Figure 9 Context based Help hovering

Step 3: Click on the bulb icon besides the information to view tooltip style information description and related links.

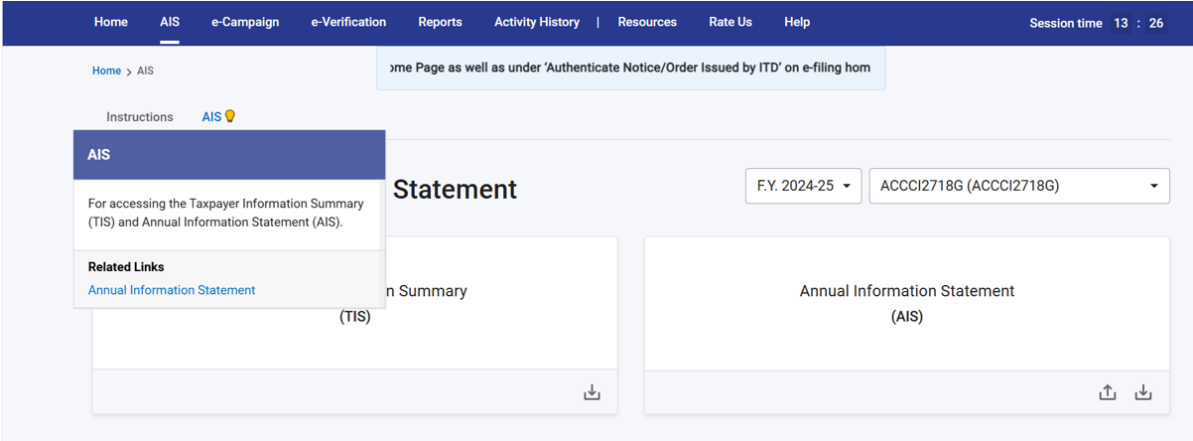


Figure 10 Context based specific help

Step 4: Click on keywords within related links to view additional information description and related links for the new keyword clicked.

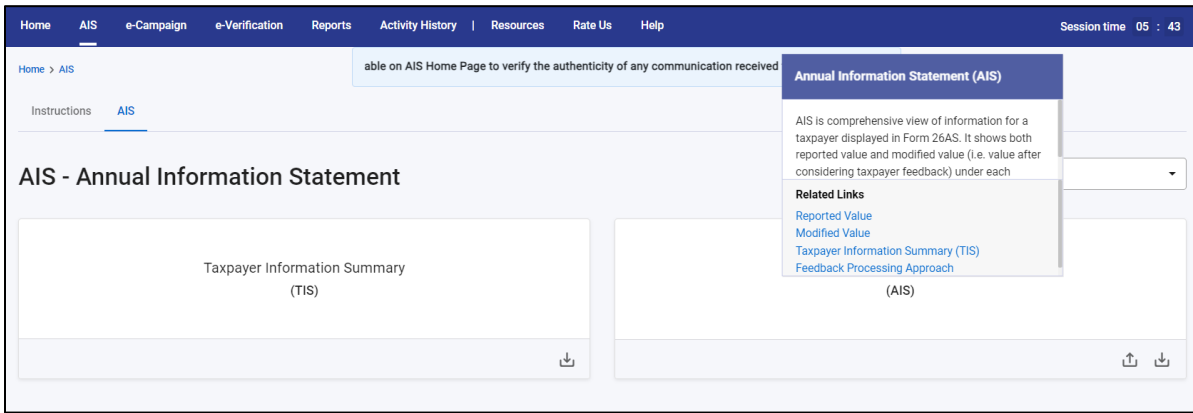


Figure 11 Context based related help

Step 5: Click anywhere outside of the tooltip style window to close the information description.

Note: The bulb icon besides information/ term will only be visible on hovering if the description for that information/ term is available.

5 Annual Information Statement (AIS)

Annual Information Statement (AIS) is comprehensive view of information for a taxpayer displayed in Form 26AS. Taxpayer can provide feedback on information displayed in AIS. AIS shows both value Reported by Source and modified value (i.e., value after considering taxpayer feedback or Source's confirmation on taxpayer's feedback) under each section (i.e., TDS, SFT, Other information).

5.1 View Annual Information Statement (AIS)

After accessing the AIS landing page, user can view the AIS through following steps:

Step 1: Select relevant Financial Year and PAN for which the AIS is to be viewed.

Step 2: Click on **Annual Information Statement (AIS)** tile to view your AIS details.

Step 3: User is navigated to AIS page showing two parts: Part-A (General Information) and Part-B (Descriptive Reported Information with feedback facility), as shown in [Parts in AIS](#).

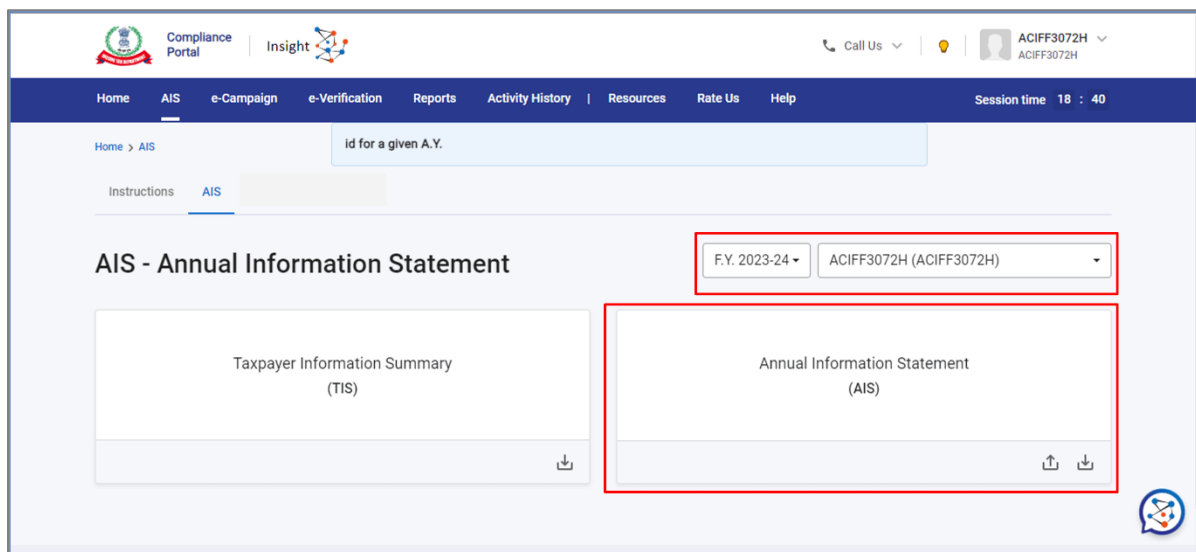
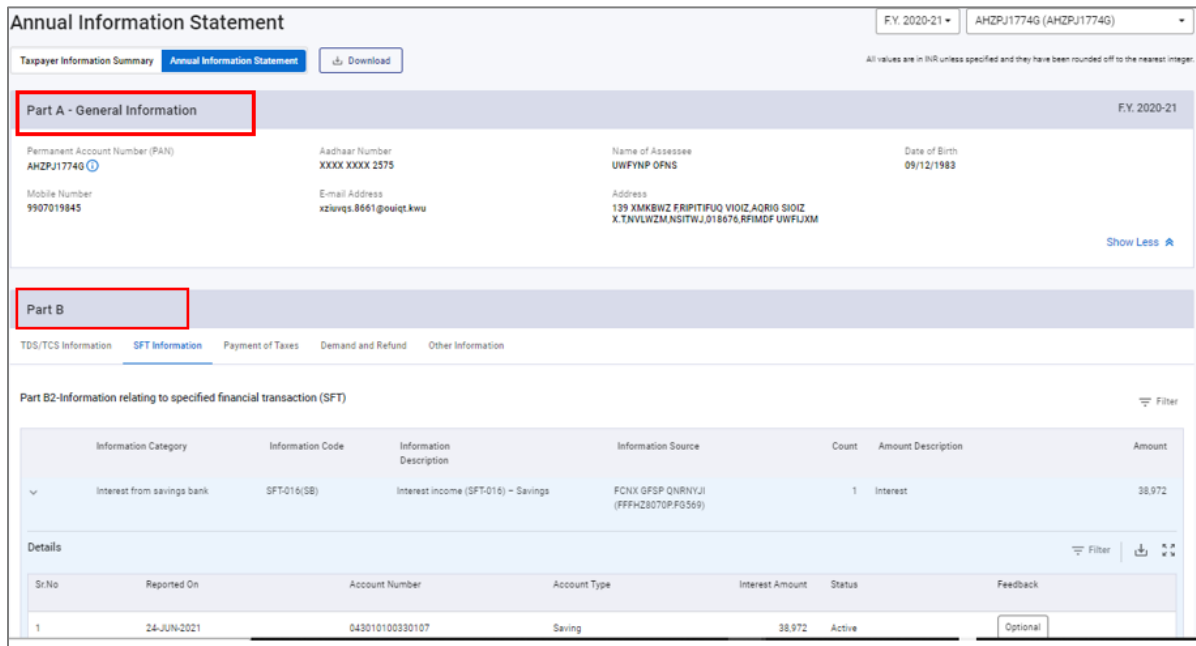


Figure 12 AIS Landing Page

5.1.1 Parts in AIS

Taxpayer details and Information is displayed in AIS in the following two parts, PART A and PART B as covered below, after clicking the AIS tile from the AIS homepage.



The screenshot displays the 'Annual Information Statement' portal. At the top, there are tabs for 'Taxpayer Information Summary' and 'Annual Information Statement', with a 'Download' button. The 'Annual Information Statement' tab is active, showing 'Part A - General Information' for FY 2020-21. Below this, a table lists taxpayer details: Permanent Account Number (PAN) AHZPJ1774G, Aadhaar Number XXXX XXXX 2575, Name of Assessee UWFPN OFNS, Date of Birth 09/12/1983, Mobile Number 9907019845, E-mail Address xzlvqs.8661@ouigt.kwu, and Address 139 XMKBWZ FRIPITIFUQ VIOIZ AQRIQ SIOIZ X.TNVLWZM.NSITWJ.018676.RFIMDF.UWFLJXM. A 'Show Less' link is present. Below Part A, 'Part B' is highlighted, showing tabs for 'TDS/TCS Information', 'SFT Information', 'Payment of Taxes', 'Demand and Refund', and 'Other Information'. The 'SFT Information' tab is active, displaying 'Part B2-Information relating to specified financial transaction (SFT)'. A table shows one entry: Interest from savings bank (SFT-015(SB)) with an interest amount of 38,972. Below this, a 'Details' table provides further information: Sr.No 1, Reported On 24-JUN-2021, Account Number 643010100330107, Account Type Saving, Interest Amount 38,972, Status Active, and Feedback Optional.

Figure 13 AIS Part A and B

Part A: It displays general information pertaining to the taxpayer including PAN, Masked Aadhaar Number, Name of the Assessee, Date of Birth/ Incorporation/ Formation, mobile number, e-mail address and address of Taxpayer.

Part B: It displays the following information with respect to your AIS as shown below:

- **TDS/TCS Information:** Information related to tax deducted/collected at source will be displayed here. The Information code of the TDS/TCS, Information description and Information value are visible to the user.
- **SFT Information:** Information received from reporting entities under Specified Financial Transaction (SFT) are displayed here. The SFT code, Information description and Information value are visible.
- **Payment of Taxes:** Information relating to payment of taxes from different heads are displayed here. For example, Advance Tax, Self-Assessment Tax paid through challan to Bank.
- **Demand and Refund:** Details of the demand raised (AY, demand under section, amount and demand status) and refund initiated (FY and amount) to them during a Financial year can be viewed from here. (Details related to Demand will be released soon)

- **Other Information:** Any other information in relation to sub-rule (2) of rule 114-I is displayed here.

The detailed view of AIS i.e., the descriptive information in PART B can also be viewed by the user. (Refer [View AIS Details](#))

5.1.2 Icons

Certain icons can be seen on the AIS screen. The following table shows the description of the icons used here.

Icons	Description
	Expand the details
	Download the AIS related files in available formats
	Upload the AIS Feedback file
	Collapsed View (Click to see less information)
	Expanded View (Click to expand the information visible)

5.1.3 Filters

Relevant filters are available (both at [L2 Level Information](#) and at [L1 Level Information](#)) on AIS view which will help the user to filter the data and view specific information as required.

Part B

TDS/TCS Information

SFT Information

Payment of Taxes

Demand and Refund

Other Information

Part B1- Information relating to Tax deducted/collected at source

Filter

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount
Outward foreign remittance/Purchase of foreign currency	TCS-206CQ	Remittance under LRS (u/s 206C(1G(a)))	IEKCI BANK LIMITED (MUMI15731C)	1	Remittance Amount	2,36,280

Details

Clear All

Download

Feedback

Status

Select date range

Quarter

Select

Select

Select date range

Select

Apply Filter

Sr.No	Quarter	Date of Receipt/ Debit	Amount Received/Debited	Tax Collected	TCS Deposited	Status
1	Q3(Oct-Dec)	21-DEC-2020	2,36,280	0	0	Active

Figure 14 Filters in AIS

5.2 View AIS Details

In AIS Details, user will be able to view the [L2 Level Information](#) (information source-wise aggregated details) and [L1 Level Information](#) (information/ transaction details).

Part B

TDS/TCS Information

SFT Information

Payment of Taxes

Demand and Refund

Other Information

Part B1-Information relating to tax deducted or collected at source

Filter

▼

Information Category

Information Code

Information Description

Information Source

Count

Amount Description

Amount

Rent received

TDS-194(b)

Rent received (Section 194(b))

NSKTXDX GUR QNRNYJ
(GQWU69738G)

19

Amount paid/credited

24,37,88,915
(18,60,33,738)

Details

Filter

Bulk Feedback

Download

Print

Sr.No

Quarter

Date of Payment/Credit

Amount Paid/Credited

TDS Deducted

TDS Deposited

Status

Feedback

1

Q4(Jan-Mar)

20-MAR-2021

2,00,05,991
(20,00,599)

15,00,458

15,00,458

Active

Information is not fully correct

2

Q4(Jan-Mar)

20-FEB-2021

2,00,07,113

15,00,543

15,00,543

Active

Information is correct

3

Q4(Jan-Mar)

20-JAN-2021

1,97,42,672
(0)

14,80,706

14,80,706

Active

Income is not taxable

4

Q3(Oct-Dec)

23-DEC-2020

2,00,07,113
(0)

15,00,543

15,00,543

Active

Income is not taxable

5

Q3(Oct-Dec)

25-NOV-2020

2,00,07,113

15,00,536

15,00,536

Active

Information is correct

6

Q3(Oct-Dec)

09-NOV-2020

95,57,395

7,16,807

7,16,807

Active

Information is correct

7

Q3(Oct-Dec)

31-OCT-2020

1,88,493

14,137

14,137

Active

Optional

Figure 15 AIS Part B – Details

5.2.1 Information/ Transaction Details (L1 Level Information)

L1 Level Information is the lowest level of information displayed in Annual Information Statement (AIS). Each information is displayed by unique Transaction sequence number (TSN). User can navigate to L1 Level Information of respective information category by clicking on the **expand icon** (Refer [Icons](#)) to check details of any information/ transaction.

The following are the key points of L1 Level Information:

- All information relating to the information code and information source (for specific L2 level information) will be displayed.
- User can see specific information as per requirement by using filters.
- Details like (Quarter, Date of transaction, relevant amount, Transaction status and Feedback as provided) is visible in this view.
- Transaction status will define whether the information is active/ inactive. Inactive means, the information is either deleted/ corrected by the information source.

- User can submit feedback (on single information and bulk mode) on the specific information through this view. Based on the feedback provided the modified value for the information will be displayed in this view (Refer [Submit Feedback](#))
- User can download the CSV of L1 level information also through the download icon provided. (Refer [Download AIS](#))

Note: If the user is yet to give feedback on any information, term “**Optional**” will be displayed in the “Feedback” column. The relevant feedback value will be displayed if feedback is already provided.

5.2.2 Information Source wise aggregated details (L2 Level Information)

L2 Level Information is the source wise aggregated value displayed in Annual Information Statement (AIS) as well as Taxpayer Information Summary (TIS). L2 level information shows the information category and information description based of various information sources.

- Once the user navigates to any part of AIS, L2 level information will be displayed along with relevant details (Category, Code, description, and information source).
- The reported amount from the active information source in the defined information code/description will also be visible.
- The count (corresponding to specific active L2 Level information) displays the total number of L1 level information. User can view the details of L1 level information by clicking on the **expand icon** (Refer [Icons](#)) for any specific L2 level information.

5.3 Download AIS

Facility to download the AIS and related documents is also available. Following are the files which can be downloaded for AIS:

1. **AIS- PDF:** Providing AIS (all parts and information) in PDF format
2. **AIS-JSON:** Providing AIS (all parts and information) in JSON format. This will be used for viewing and providing feedback through AIS Utility.
3. **Consolidated Feedback (PDF):** Providing details of the feedback submitted on relevant AIS information.
4. **AIS-CSV (of [L1 information](#)):** Providing specific information in CSV format.

Note: If the file size is large, the download request will be submitted, and the user can download the same through activity history tab once the file is available for download. (Refer [Download files from Activity History](#)).

Download AIS and Consolidated Feedback

Step 1: User can download AIS by clicking on the download icon from AIS View. Alternatively, the user can download the same files from the Download dropdown, available in the AIS View.

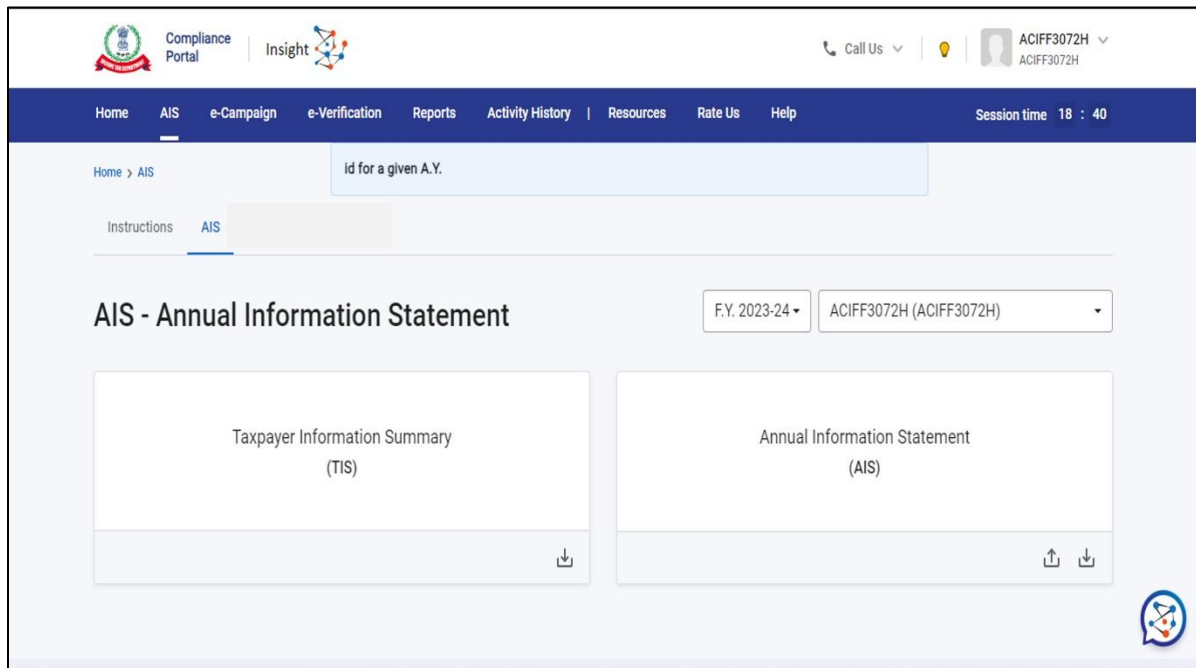


Figure 16 AIS download from AIS tile

Step 2: Select the relevant file format (PDF, JSON) in which the user wishes to download AIS. User can also download their Consolidated Feedback (Refer [Download Consolidated Feedback](#)). Click on “**Download**” button.

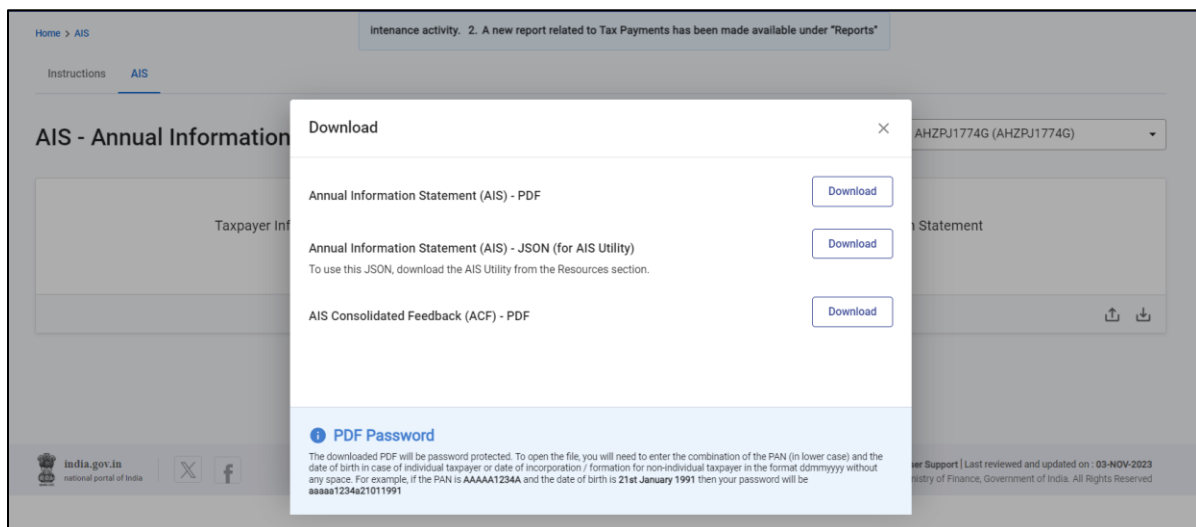


Figure 17 AIS download Pop-up

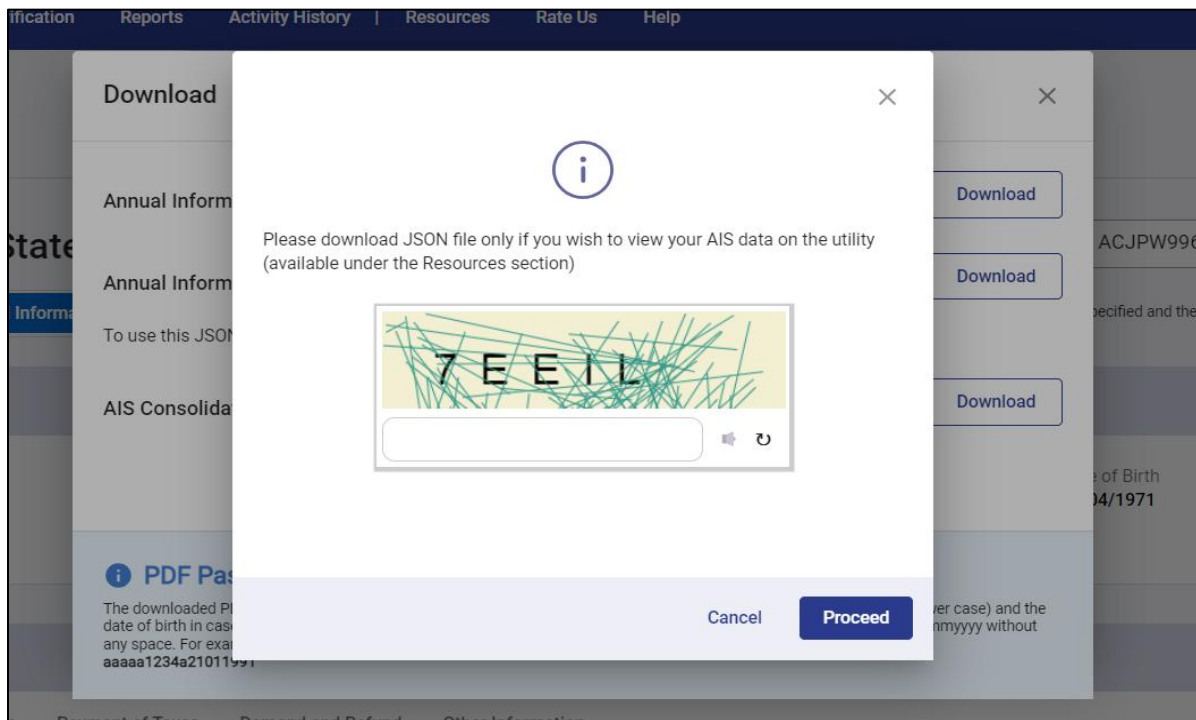
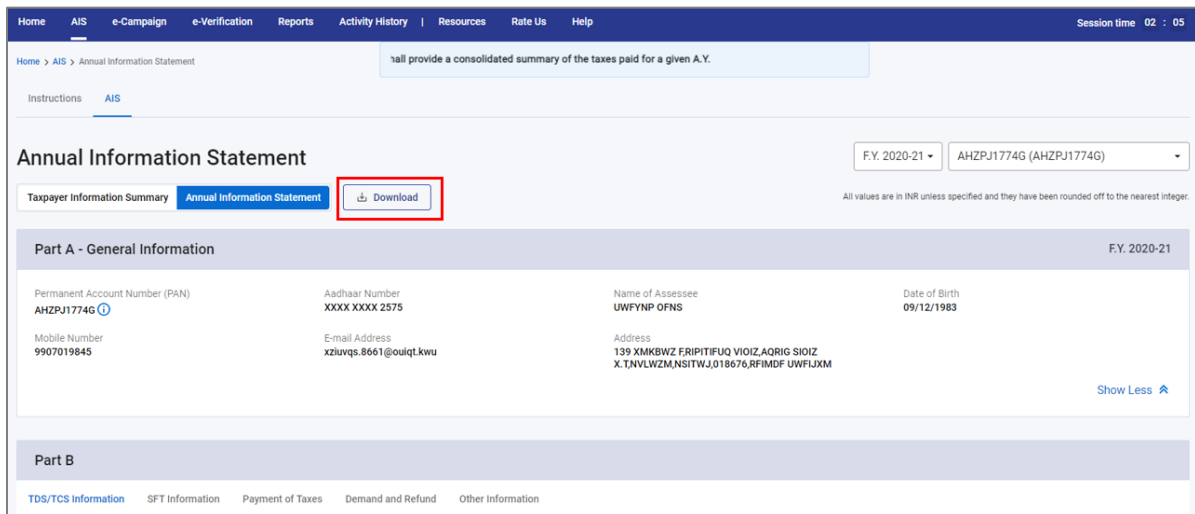


Figure 18 AIS download Captcha Screen

Note: If the file size is large, the download request will be submitted, and the user can download the same through activity history tab once the file is available for download. (Refer [Download files from Activity History](#))

Note: The downloaded PDF will be password protected. To open the file, you will need to enter the combination of the PAN (in lower case) and the date of birth in case of individual taxpayer or date of incorporation/ formation for non-individual taxpayer in the format ddmmyyyy without any space. For example, if the PAN is AAAAAA1234A and the date of birth is 21st January 1991 then your password will be aaaa1234a21011991.

Alternatively, the user can download the same files from the Download dropdown, available in the AIS View.



The screenshot shows the AIS Portal interface. At the top, there's a navigation bar with links like Home, AIS, e-Campaign, e-Verification, Reports, Activity History, Resources, Rate Us, and Help. Below this, a breadcrumb trail shows 'Home > AIS > Annual Information Statement'. A dropdown menu for 'Annual Information Statement' is open, showing options for 'Taxpayer Information Summary' and 'Annual Information Statement', with a 'Download' button highlighted. The 'Annual Information Statement' section displays 'Part A - General Information' for F.Y. 2020-21, including PAN, Aadhaar Number, Name of Assessee, Date of Birth, Mobile Number, E-mail Address, and Address. A 'Show Less' link is also visible.

Figure 19 AIS download through AIS Dropdown

Download CSV of L1 level information

User can also download the relevant information ([L1 level information](#)) in CSV format using the following steps:

Step 1: Navigate to AIS details (Refer [View AIS Details](#)) and view [L2 level information](#).

Step 2: Expand specific [L2 level information](#) to view [L1 level information](#) on which feedback is to be provided.

Step 3: Click on the download icon which is displayed in the AIS Details and download the CSV file.



The screenshot shows the 'Part B' section of the AIS Portal. Under 'TDS/TCS Information', the 'Part B1-Information relating to tax deducted or collected at source' table is displayed. The table has columns for Information Category, Information Code, Information Description, Information Source, Count, Amount Description, and Amount. Two rows are shown: 'Interest from Deposit' with TDS-194A, received from CDPA&A BANK (MUMC259930) and BOPK OF EARGOA (MUMR23944C). Below the table, a 'Details' section shows a table with columns for Sl.No, Quarter, Date of Payment/Credit, Amount Paid/Credited, TDS Deducted, TDS Deposited, Status, and Feedback. A download icon is highlighted in the Feedback column.

Figure 20 AIS download from AIS Details view

Note: If the file size is large, the download request will be submitted, and the user can download the same through activity history tab once the file is available for download. Refer ([Download files from Activity History](#))

5.4 Submit Feedback

User can provide feedback on the active information displayed under TDS/TCS Information, SFT Information or Other information parts. Option to submit feedback on a single information, submit feedback in bulk mode, modify the feedback , view feedback history and download the consolidated feedback is available to the user. The feedback functionality is discussed in detail below.

Note: In AIS, for some information, feedback status may be displayed as ‘Expected’ instead of ‘Optional’. This is because the information has been marked under e-campaign and accordingly feedback on relevant information is expected. Taxpayer can provide feedback on such AIS information using the feedback submission functionality.

5.4.1 Submit feedback on single information

User can submit the feedback on each Information displayed in AIS details. User can click and select one of the available options for submitting feedback by following the given steps:

Step 1: Navigate to AIS details (Refer [View AIS Details](#)) and view [L2 level information](#).

Step 2: Expand specific [L2 level information](#) to view [L1 level information](#) on which feedback is to be provided. Click on “**Optional**” mentioned in the Feedback column for relevant information.

Part B							
TDS/TCS Information SFT Information Payment of Taxes Demand and Refund Other Information							
Part B1- Information relating to tax deducted or collected at source Filter							
Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount	
> Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	CCPARRA BANK (MUMC259500)	107	Amount Paid/Credited	51,6,59,681	
✓ Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	BCPK OF BARODA (MUMB23644C)	10	Amount Paid/Credited	75,10,800	
Details Filter Bulk Feedback Download							
Sr No	Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited	Status	Feedback
1	Q3(Oct-Dec)	01-OCT-2020	19,829	1,487	1,487	Active	Optional
2	Q3(Oct-Dec)	01-OCT-2020	13,993	1,049	1,049	Active	Optional
3	Q3(Oct-Dec)	26-OCT-2020	33,912	4,043	4,043	Active	Optional
4	Q3(Oct-Dec)	26-OCT-2020	28,634	2,103	2,103	Active	Optional

Figure 21 AIS Feedback

Step 3: In the Add Feedback screen, choose the relevant feedback option and enter the feedback details (dependent on feedback option).

Add Feedback

Information Category	Information Code	Information Description	Information Source
Interest from deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	XYFVJ GFSP TK NSINF (RZRX42722I)

Information Details			
TSN 131212297875602	Quarter Q4(Jan-Mar)	Date of Payment/Credit 31-MAR-2022	Amount Paid/Credited 4,798
TDS Deducted 480	TDS Deposited 480		

Feedback Type:

Select

Information is correct
Income is not taxable
Information is not fully correct
Information relates to other PAN/ Year
Information is duplicate/ included in other information

Cancel
Submit



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This site is best viewed in 1024 * 768 resolution with latest version of Chrome, Firefox, Safari and Internet Explorer.
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Figure 22 AIS Feedback Type

Feedback options are as follows:

Information is correct - If the information belongs to taxpayer and all the attributes of the Information are correct.

Information is not fully correct - If the information belongs to taxpayer, but all the attributes of the Information are not correct. Upon selecting this option, relevant information fields will be displayed, and user will be able to update correct information details. e.g.- Account number, Information value, etc.

Information relates to other PAN/year - If the taxpayer is aware of the Information, but it belongs to other PAN or other year e.g., joint ownership of property or receiving of amount mentioned in another year.

Information is duplicate/included in other information - If the information displayed is already included in any other information or it may be a duplicate information.

Information is denied - If the taxpayer completely denies the information displayed.

Customized feedback - The feedback option will be displayed based on the information category. Marking information against customized feedback will not impact Value Accepted by Taxpayer/ Confirmed by Source in Annual Information System (AIS).

Refer [Annexure](#) for customized feedback options relating to each information category)

Note: In case of feedback option 'Information relates to other PAN/Year',

- If 'Other Person' is selected from the dropdown of field 'Self/Other Person' then User cannot enter Self PAN

- If 'Other Person' is selected from the dropdown of field 'Self/Other Person' then the relationship can be Legal Entity/Other.
- If 'Self' is selected from the dropdown of field 'Self/Other Person' then the relationship can be as Parent/Son/Daughter/Sister/Spouse/Relative/Friend.
- If user is logged in with a PAN other than individual, then 'Relationship of other person' will not be enabled.
- User can only enter Feedback amount equal to, or less than the value Reported by Source

Step 4: Click “**Submit**” to submit the feedback.

Add Feedback

Information Category Interest from deposit	Information Code TDS-194A	Information Description Interest other than "Interest on Securities" received (Section 194A)	Information Source FORJW ANIDZY ANYFWFS SNLFR QNRNYJI -SFLFZW (OIMF68197J)
---	------------------------------	---	---

Information Details

TSN 131202168801155	Quarter Q4(Jan-Mar)	Date of Payment/Credit 27-JAN-2021	Amount Paid/Credited 0
TDS Deducted 0	TDS Deposited 0		

Feedback Type: Information is correct

Your Feedback: Information is correct

CancelSubmit

Figure 23 Submit AIS Feedback

Step 5: Success message will be shown for the successful submission of feedback. The acknowledgement receipt of the same can be downloaded from the download button “Acknowledgment Receipt” available besides the active feedback in feedback history.

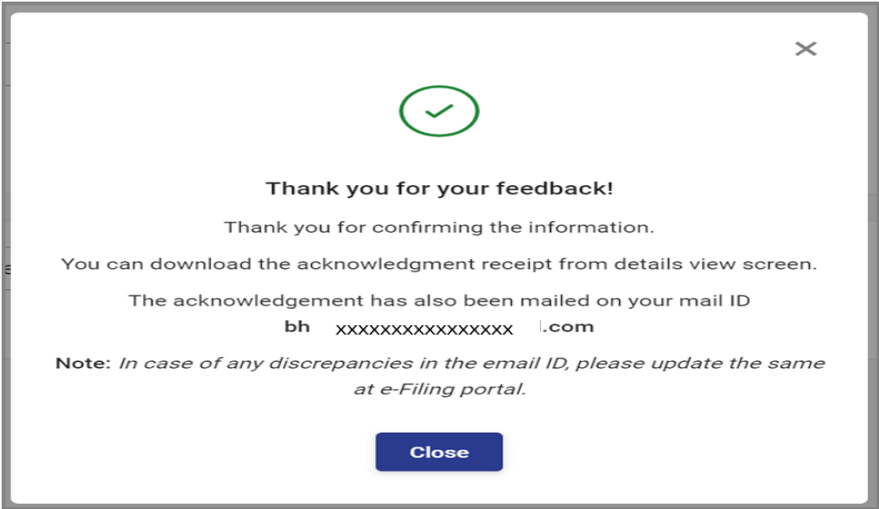


Figure 24 AIS Feedback submitted successfully

Modified information value as per feedback submitted:

Once the feedback is submitted successfully, modified value of information ([L1 level](#)) will be displayed with the value Reported by Source value as per the feedback submitted by the user. The modified value will be calculated according to the feedback type selected and the feedback details.

The modified value of the information at [L1 level](#) will also be aggregated and displayed at information source ([L2 level](#)) data. The same will also be utilised to update the TIS view.

Refer [Illustrations displaying the logic for calculation of values in TIS](#)

Part B

TDS/TCS InformationSFT InformationPayment of TaxesDemand and RefundOther Information

Part B1-Information relating to tax deducted or collected at source

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount
Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	CCPARA BANK (MUMC23980D)	107	Amount Paid/Credited	5,16,59,681
Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	BCPK OF BARODA (MUMB23844C)	10	Amount Paid/Credited	78,10,800 (77,96,897)

Details

Sr.No	Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited	Status	Feedback
1	Q3(Oct-Dec)	01-DEC-2020	19,829	1,487	1,487	Active	Information is correct
2	Q3(Oct-Dec)	01-DEC-2020	13,992 (0)	1,049	1,049	Active	Information is denied
3	Q3(Oct-Dec)	26-OCT-2020	33,912	4,043	4,043	Active	Optional
4	Q3(Oct-Dec)	26-OCT-2020	28,034	2,103	2,103	Active	Optional

Filter

Bulk Feedback

Figure 25 Modified Value in AIS Details View

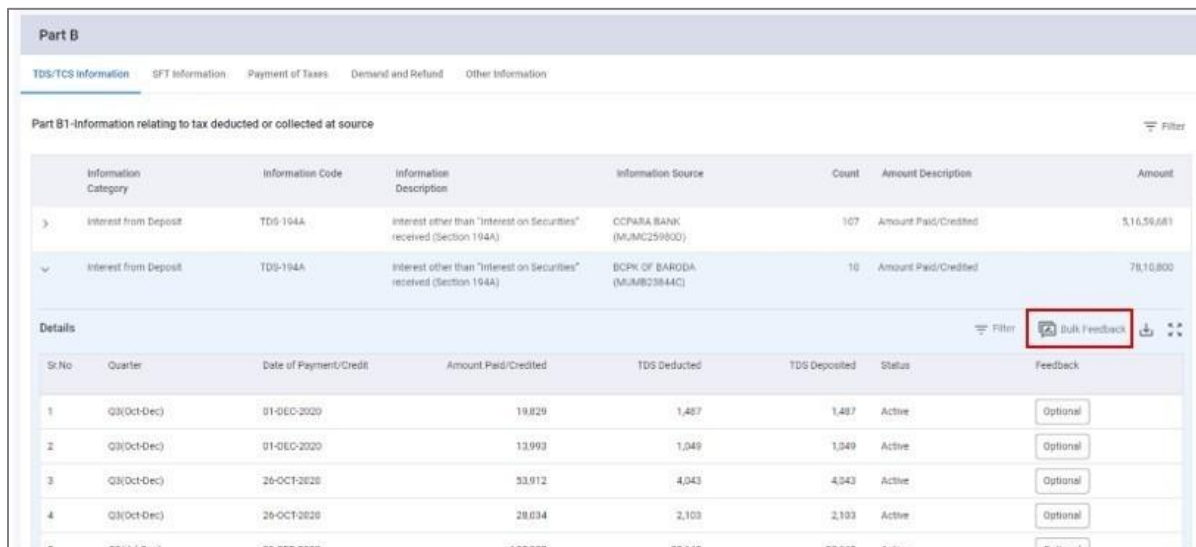
5.4.2 Submit feedback through Bulk Mode

Other than providing single feedback, the user can also provide feedback on multiple [L1 Level Information](#) visible on expanding any [L2 Level Information](#) and submit the feedback in bulk mode. The following steps can be followed for the same:

Step 1: Navigate to AIS details (Refer [View AIS Details](#)) and view [L2 level information](#).

Step 2: Expand specific L2 level information to view [L1 level information](#).

Step 3: Select the bulk feedback option available.



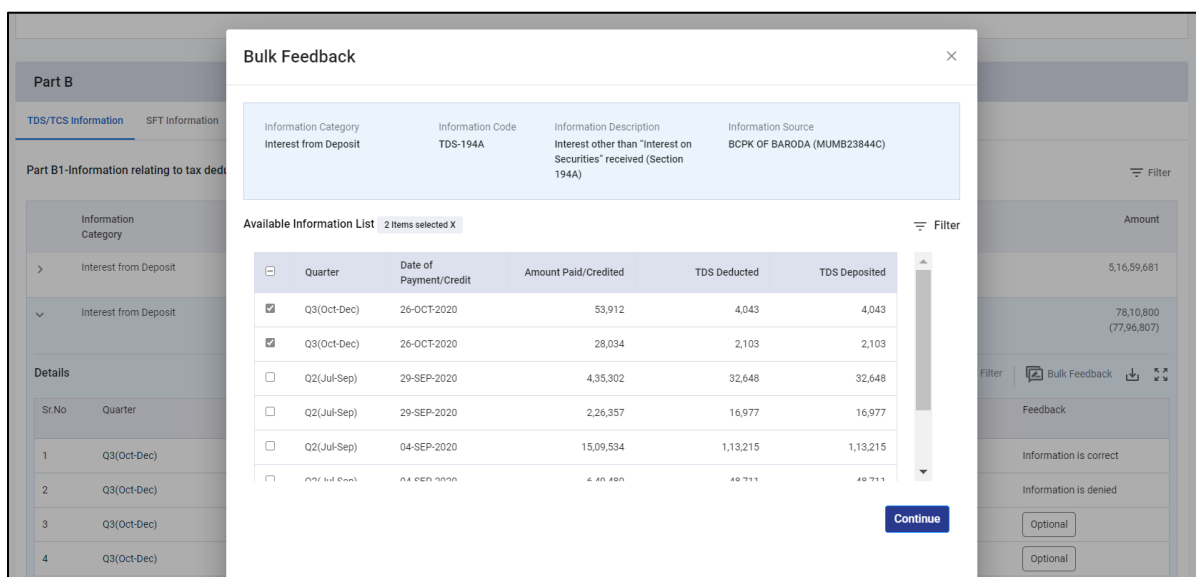
The screenshot shows the 'Part B' section of the AIS portal. Under 'TDS/TCS Information', the 'Part B1-Information relating to tax deducted or collected at source' is expanded. A table lists information categories, codes, descriptions, sources, counts, and amounts. The 'Details' section for 'Interest from Deposit' (TDS-194A) is expanded, showing a table with columns: Sr.No, Quarter, Date of Payment/Credit, Amount Paid/Credited, TDS Deducted, TDS Deposited, Status, and Feedback. A red box highlights the 'Bulk Feedback' link in the top right corner of the details section.

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount
Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	CCPARA BANK (MUMC259800)	107	Amount Paid/Credited	5,16,59,681
Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	BCKP OF BARODA (MUMB23844C)	10	Amount Paid/Credited	78,10,800

Sr.No	Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited	Status	Feedback
1	Q3(Oct-Dec)	01-DEC-2020	19,829	1,487	1,487	Active	Optional
2	Q3(Oct-Dec)	01-DEC-2020	13,993	1,049	1,049	Active	Optional
3	Q3(Oct-Dec)	26-OCT-2020	33,912	4,043	4,043	Active	Optional
4	Q3(Oct-Dec)	26-OCT-2020	28,034	2,103	2,103	Active	Optional

Figure 26 Bulk Feedback Link

Step 4: Bulk feedback screen is visible. Select multiple information for which the feedback is to be provided.



The screenshot shows the 'Bulk Feedback' modal window. It displays the selected information category, code, description, and source. Below this, an 'Available Information List' shows a table with columns: Quarter, Date of Payment/Credit, Amount Paid/Credited, TDS Deducted, and TDS Deposited. Two items are selected (checked). At the bottom, there are 'Continue' and 'Cancel' buttons. The background shows the same AIS details as Figure 26.

Information Category	Information Code	Information Description	Information Source
Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	BCKP OF BARODA (MUMB23844C)

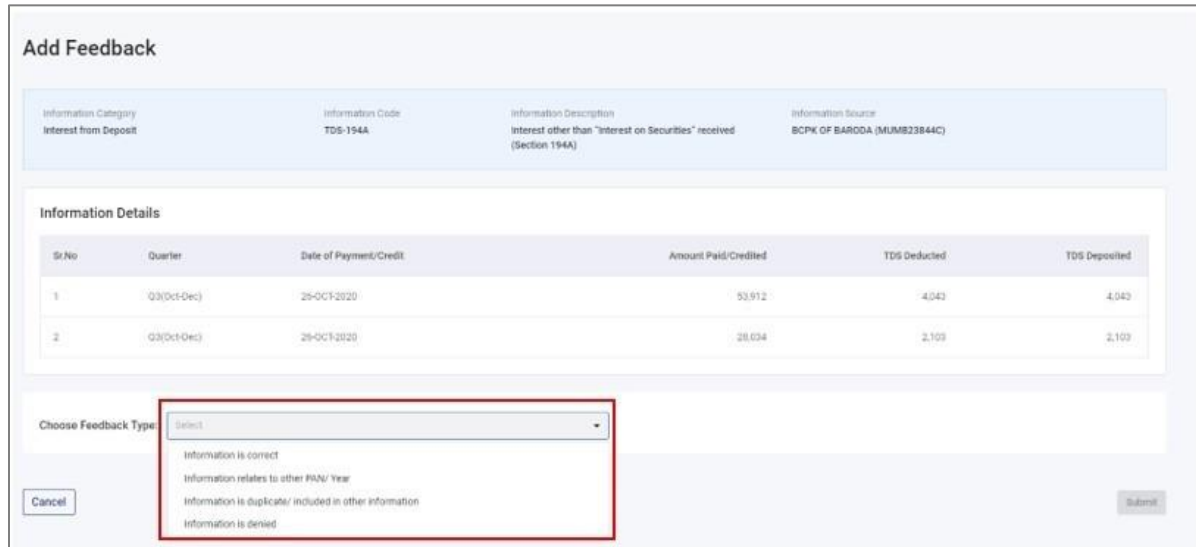
Available Information List 2 Items selected X

Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited
☒ Q3(Oct-Dec)	26-OCT-2020	53,912	4,043	4,043
☒ Q3(Oct-Dec)	26-OCT-2020	28,034	2,103	2,103
☐ Q2(Jul-Sep)	29-SEP-2020	4,35,302	32,648	32,648
☐ Q2(Jul-Sep)	29-SEP-2020	2,26,357	16,977	16,977
☐ Q2(Jul-Sep)	04-SEP-2020	15,09,534	1,13,215	1,13,215

Continue

Figure 27 Bulk AIS Feedback

Step 5: Choose the relevant feedback from the given options.



Add Feedback

Information Category	Information Code	Information Description	Information Source
Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	BCPK OF BARODA (MUMB23844C)

Information Details

Sr.No	Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited
1	Q3(Oct-Dec)	29-Oct-2020	53,912	4,043	4,043
2	Q3(Oct-Dec)	29-Oct-2020	28,034	2,103	2,103

Choose Feedback Type: Select

- Information is correct
- Information relates to other PAN/ Year
- Information is duplicate/ included in other information
- Information is denied

Figure 28 Bulk AIS Feedback Options

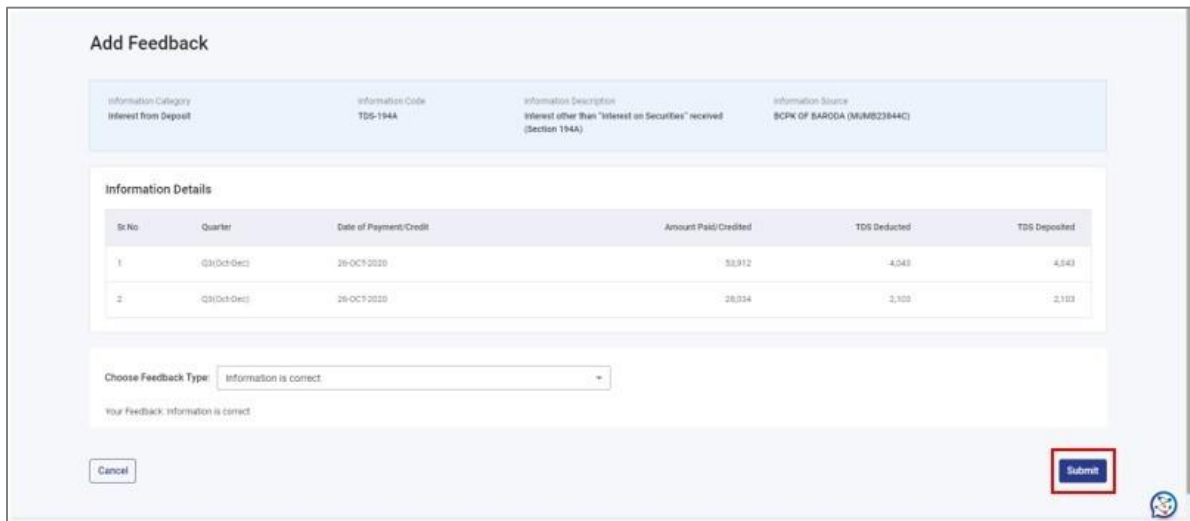
Note: Only following feedback options are available for submitting the response in bulk:

- Information is correct
- Information relates to other PAN/year
- Information is duplicate/ included in other information
- Information is denied
- Customized feedback option as per information category

Note: In case of feedback option 'Information relates to other PAN/Year',

- If 'Other Person' is selected from the dropdown of field 'Self/Other Person' then User cannot enter Self PAN
- If 'Other Person' is selected from the dropdown of field 'Self/Other Person' then the relationship can be Legal Entity/Other.
- If 'Self' is selected from the dropdown of field 'Self/Other Person' then the relationship can be as Parent/Son/Daughter/Sister/Spouse/Relative/Friend.
- If user is logged in with a PAN other than individual, then 'Relationship of other person' will not be enabled
- User can only enter Feedback amount equal to, or less than the value Reported by Source.

Submit the required response in bulk.



Add Feedback

Information Category	Information Code	Information Description	Information Source
Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	BCPK OF BARODA (NUMB23844C)

Information Details

Sr.No	Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited
1	Q3(Oct-Dec)	29-OCT-2020	33,912	4,043	4,043
2	Q3(Oct-Dec)	29-OCT-2020	28,034	2,703	2,703

Choose Feedback Type:

Your Feedback: Information is correct

Figure 29 Submit AIS feedback in Bulk

Step 6: Success message will be shown for the successful submission of feedback. The acknowledgement receipt of the same can be downloaded from the download button "Acknowledgment Receipt" available besides the active feedback in feedback history.

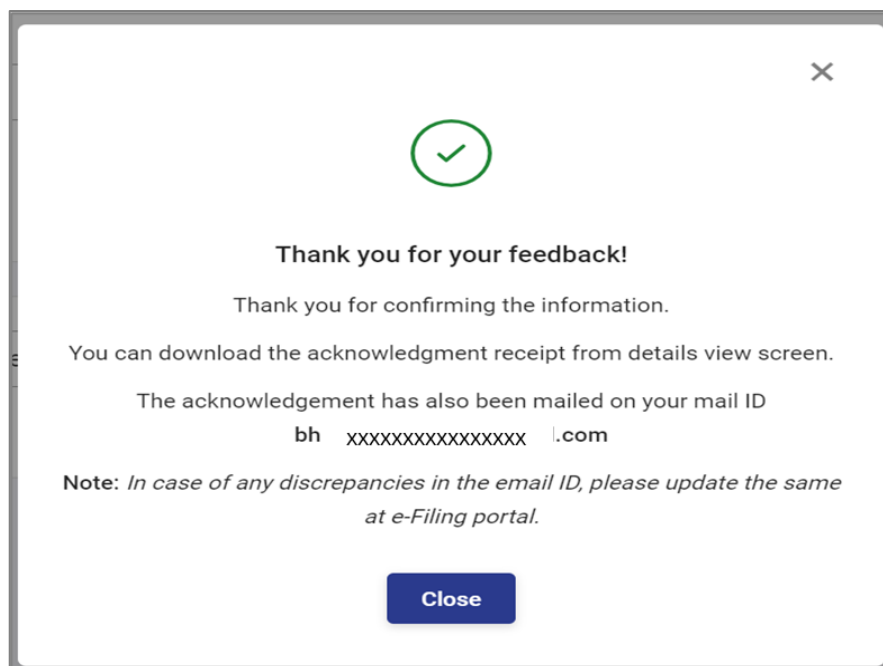


Figure 30 Submitted Bulk Feedback

Step 7: View the feedback provided in the feedback history of relevant information.

Information Details

TSN 131220131853267	Quarter Q1 (Apr-Jun)	Date of Payment/Credit 30-JUN-2022	Amount Paid/Credited 6,56,790
TDS Deducted 65,679	TDS Deposited 65,679	Status Active	Active Feedback Information is correct

History

Ref. ID: 2203202414000010

Information is correct

By NSKTDX QNRNYJI - ACCCI5809L

Acknowledgement Receipt

Active

22-MAR-2024, 14:57:50 • Portal

Modify Feedback

Status of feedback Confirmation by XTZYMJWS UTBJW INXYWNGZYNTS HTRUFSD TK YX QNRNYJI

Whether Feedback is Shared for Confirmation	Feedback Shared On	Source Responded On	Source Response
No ⓘ	-	-	-

Notes

- Feedback lifecycle shall be available only for the latest negative feedback at the time of sharing the same with source for confirmation.
- In case the 'Source Responded On' above is 'Not Responded', or the Source Response is not satisfactory, you are kindly requested to contact with the source for further clarification.

< Back

Figure 31 Submitted Bulk Feedback

User can also download consolidated feedback acknowledgment by clicking on download button “Acknowledgment Receipt” available besides the active feedback in feedback history.

5.4.3 Modify Feedback

Once the user has submitted the feedback on any information displayed under TDS/TCS Information, SFT Information or Other information and wants to modify it (while the information is still active), then the same can be done by following the given steps:

- Step 1: Navigate to AIS details (Refer [View AIS Details](#)) and view [L2 level information](#).
- Step 2: Expand specific [L2 level information](#) to view and click on the [L1 level information](#) on the information where the feedback was already provided and needs modification.

Part B

TDS/TCS Information

SFT Information

Payment of Taxes

Demand and Refund

Other Information

Part B1-Information relating to tax deducted or collected at source

Filter

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount
> Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	CCPARA BANK (MUMC259600)	107	Amount Paid/Credited	5,16,59,681
✓ Interest from Deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	BCPK OF BARODA (MUMB23844C)	10	Amount Paid/Credited	76,10,800 (77,96,807)

Details

Filter

Full Feedback

Download

More

Sl.No	Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited	Status	Feedback
1	Q3(Oct-Dec)	01-DEC-2020	19,829	1,487	1,487	Active	Information is correct
2	Q3(Oct-Dec)	01-DEC-2020	13,993 (0)	1,049	1,049	Active	Information is denied
3	Q3(Oct-Dec)	29-OCT-2020	53,912	4,043	4,043	Active	Information is correct
4	Q3(Oct-Dec)	29-OCT-2020	28,634	2,103	2,103	Active	Information is correct
5	Q2(Jul-Sep)	29-SEP-2020	4,35,362	32,848	32,848	Active	Optional

Figure 32 AIS Details

Step 3: User will be directed to the Feedback History screen that will show the already submitted feedback. Click on the “**Modify Feedback**” button.

Information Details

TSN
131220131853267

Quarter
Q1(Apr-Jun)

Date of Payment/Credit
30-JUN-2022

Amount Paid/Credited
6,56,790

TDS Deducted
65,679

TDS Deposited
65,679

Status
Active

Active Feedback
Information is correct

History Modify Feedback

Ref. ID: 2203202414000010

Information is correct

By NSKTXXDQ QNRNYJI - ACCCI5809L

Status of feedback Confirmation by XTZYMJWS UTBJW INXYWNGZYNTS HTRUFSD TK YX QNRNYJI

Whether Feedback is Shared for Confirmation
No

Feedback Shared On
-

Source Responded On
-

Source Response
-

Notes

- Feedback lifecycle shall be available only for the latest negative feedback at the time of sharing the same with source for confirmation.
- In case the 'Source Responded On' above is 'Not Responded', or the Source Response is not satisfactory, you are kindly requested to contact with the source for further clarification.

< Back

Figure 33 Feedback History – Modify feedback

Step 4: Select the reason for modification along with remarks as per the requirement.

Page 30 of 69



Modify Feedback

View Feedback History

Information Category Interest from deposit	Information Code TDG-194A	Information Description Interest other than "Interest on Securities" received (Section 194A)	Information Source FORJW ANIDZY ANHYWFS QNLFR QNRNUI -SPLFZW (DIMP68197J)
---	------------------------------	---	--

Details

TIN
131202168801155

Quarter
Q4(Jan-Mar)

TDS Deducted
0

Date of Payments/Credit
27-JAN-2021

TDS Deposited
0

Status
Active

Amount Paid/Credited
0

Active Feedback
Information is correct

Reason for modifying feedback:

The feedback on this information has already provided more than one time. However, you may submit Request for Feedback modification by submitting below details.

Reason for Modification *

Select

Earlier feedback provided by mistake

Incorrect details entered

Earlier feedback provided against wrong information

Feedback no longer valid

Others

Remarks

Remarks content goes here...

Remaining Characters : 50

Cancel

Submit

Figure 34 Modify feedback – Reason and Remarks

Note: If the reason for modification is selected as “Others”, then the Remarks field would be mandatory.

Note: Under modification of feedback, the information attributes should be different from the previous feedback to avoid duplication of data.

Choose the relevant feedback from the given options, enter the details and click on the “Submit” button.

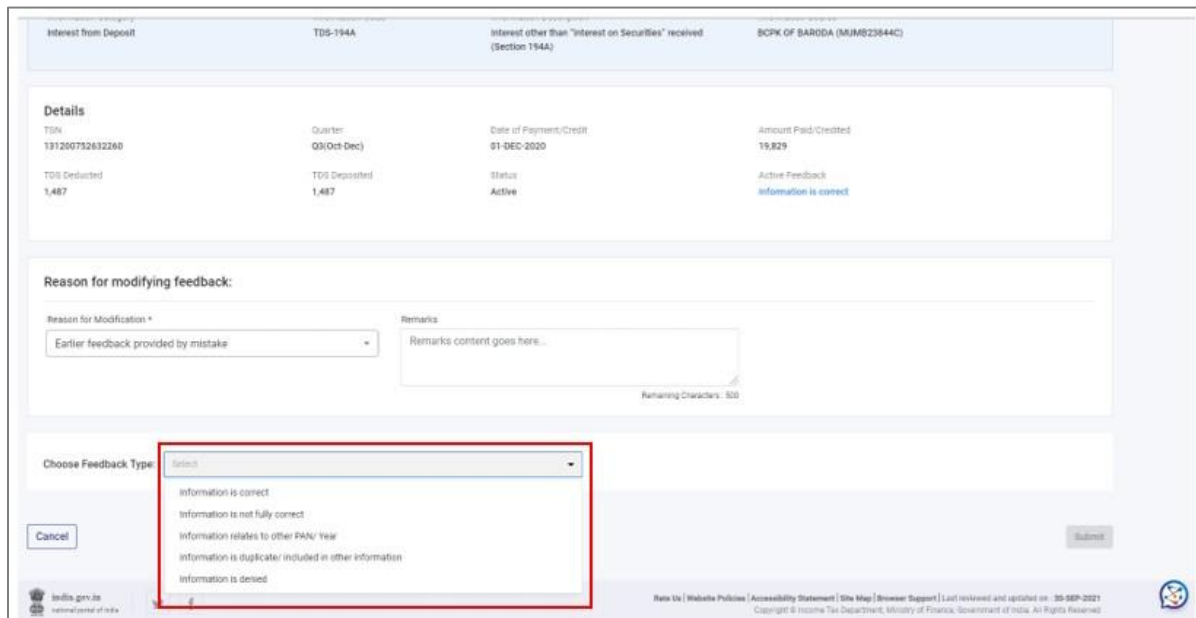


Figure 35 Submit modified feedback

Step 5: Success message will be shown for the successful submission of feedback. The acknowledgement receipt of the same can be downloaded from the download button “Acknowledgment Receipt” available besides the active feedback in feedback history.

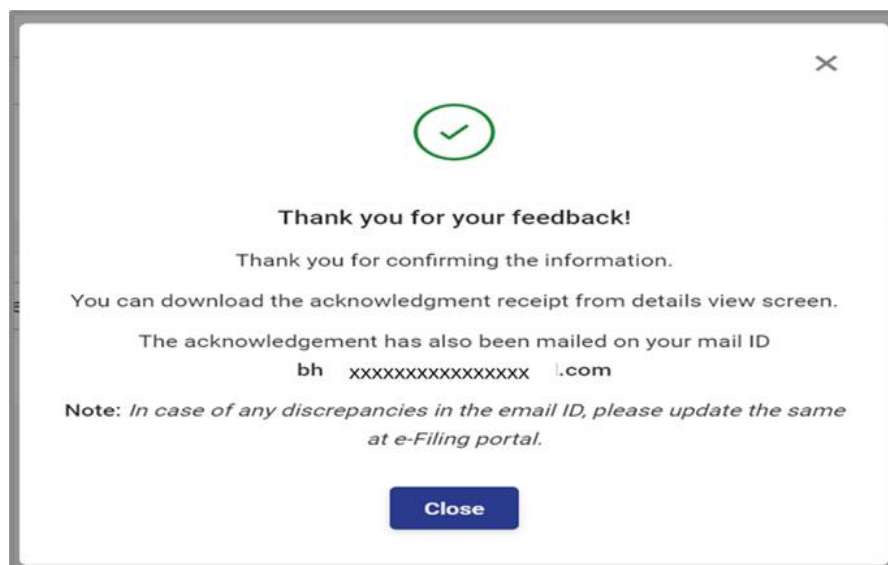


Figure 36 Successful submission of modified feedback

Modified information value as per modified feedback submitted:

Once the modified feedback is submitted successfully, the modified value of information ([L1 level](#)) will be displayed with the value Reported by Source as per the feedback submitted by the user. The modified value will be calculated according to the feedback type selected and the feedback details.

The modified value of the information at [L1 level](#) will also be aggregated and displayed at information source ([L2 level](#)) data. The same will also be utilised to update the TIS view.

5.4.4 View Feedback History

Feedback history will display the details of feedback(s), submitted on the specific information. User can navigate to this screen through:

Step 1: Navigate to AIS details (Refer [View AIS Details](#)) and view [L2 level information](#).

Step 2: Expand specific L2 level information to view [L1 level information](#).

Step 3: User can navigate to Feedback history page to view the entire history of the feedback provided on that information.

Taxpayer can navigate to Feedback history page to view the entire history of the feedback provided on the information. Also, if taxpayer provides any feedback, then the complete feedback lifecycle will be available for taxpayers. Feedback lifecycle will display the status of feedback confirmation by information source and response received thereon.

Taxpayers will be able to view the below mentioned details: -

- Whether Feedback is shared for Confirmation: - Yes/No
- Feedback shared on: - The date on which feedback is shared with source.
- Source Responded on: - The date on which response is received from the source, if responded.
- Source Response: - Latest response provided by the source on the taxpayer's feedback.

Information Details

TSN 131220131853267	Quarter Q1 (Apr-Jun)	Date of Payment/Credit 30-JUN-2022	Amount Paid/Credited 6,56,790
TDS Deducted 65,679	TDS Deposited 65,679	Status Active	Active Feedback Information is correct

History

Ref. ID: 2203202414000010

Information is correct

By NSKTDXD QNRNYJI - ACCCI5809L

Download Acknowledgement Receipt

Active

22-MAR-2024, 14:57:50 • Portal

Status of feedback Confirmation by XTZYMJWS UTBJW INXYWNGZYNTS HTRUFSD TK YX QNRNYJI

Whether Feedback is Shared for Confirmation	Feedback Shared On	Source Responded On	Source Response
No	-	-	-

Notes

- Feedback lifecycle shall be available only for the latest negative feedback at the time of sharing the same with source for confirmation.
- In case the 'Source Responded On' above is 'Not Responded', or the Source Response is not satisfactory, you are kindly requested to contact with the source for further clarification.

Back

Figure 37 Feedback History

5.4.5 Download Consolidated Feedback

After submitting the feedback of the Annual Information Statement (AIS), user can download the AIS consolidated feedback file (PDF). It will help them to view all their AIS feedback (other than feedback, 'Information is correct') related information in one pdf for easy understanding.

Step 1: Click on the download icon on the AIS tile in AIS Homepage.

Compliance Portal

Insight

Call Us

ACIFF3072H

ACIFF3072H

Home

AIS

e-Campaign

e-Verification

Reports

Activity History

Resources

Rate Us

Help

Session time 18 : 40

Home > AIS

id for a given A.Y.

Instructions

AIS

AIS - Annual Information Statement

F.Y. 2023-24

ACIFF3072H (ACIFF3072H)

Taxpayer Information Summary (TIS)

Annual Information Statement (AIS)

Download

Download

Figure 38 AIS Homepage

Page 34 of 69

Alternatively, the user can download the same files from the Download dropdown, available in the AIS View.

Step 2: Click on the “**Download**” button in front of Consolidated Feedback (AIS) – PDF.

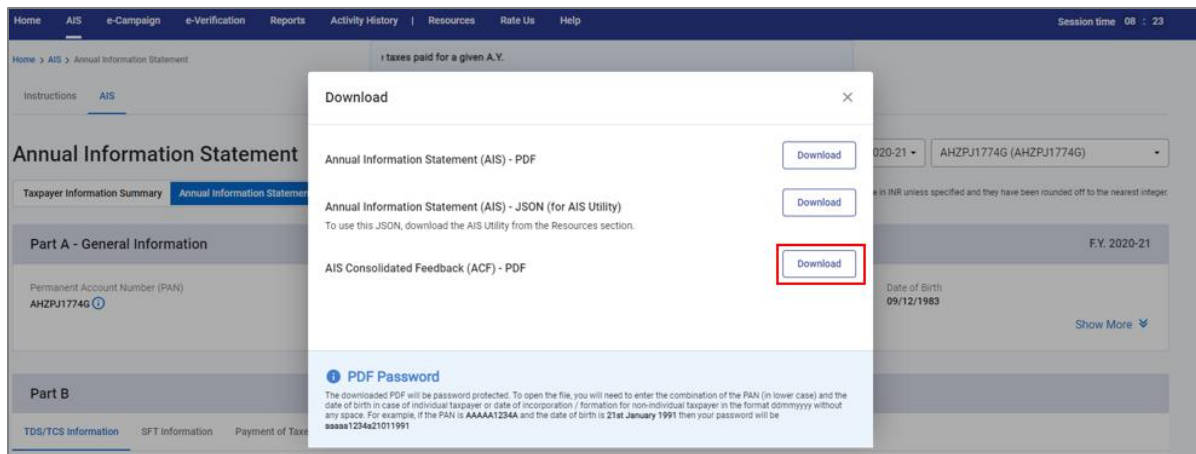


Figure 39 Download Consolidated Feedback

Note: If the file size is large, the download request will be initiated, and the link will be made available in activity history tab once the file is ready for download. Refer ([Download files from Activity History](#))

Note: The downloaded PDF will be password protected. To open the file, you will need to enter the combination of the PAN (in lower case) and the date of birth in case of individual taxpayer or date of incorporation/ formation for non-individual taxpayer in the format ddmmyyyy without any space. For example, if the PAN is AAAAAA1234A and the date of birth is 21st January 1991 then your password will be aaaa1234a21011991.

6 Taxpayer Information Summary (TIS)

Taxpayer Information Summary (TIS) is an information category wise aggregated information summary for a taxpayer. It shows value Processed by System (i.e., value generated after processing of information through pre-defined rules) and value Accepted by Taxpayer/ Confirmed by Source (i.e., value derived after considering the taxpayer feedback or Source’s confirmation on taxpayer’s feedback) under each information category (e.g., Salaries, Interest, Dividend etc.). The derived information in TIS will be used for prefilling of Return.

6.1 View TIS

After accessing the AIS homepage, user can view the TIS through following steps:

Step 1: Select relevant Financial Year and PAN for which TIS is to be viewed.

Step 2: Click on **Taxpayer Information Summary (TIS)** tile to view your TIS details.

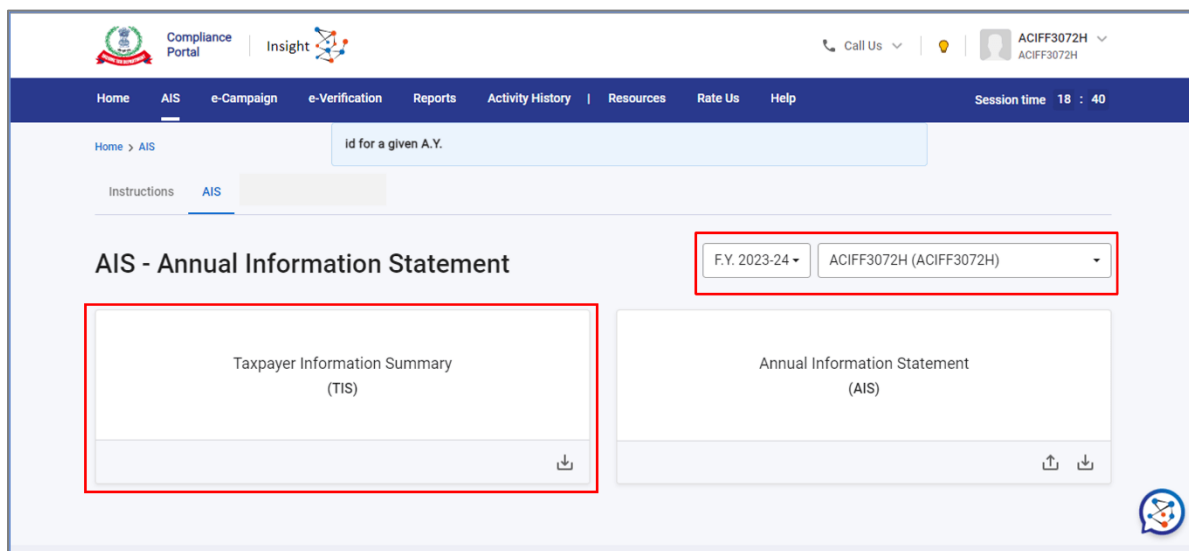
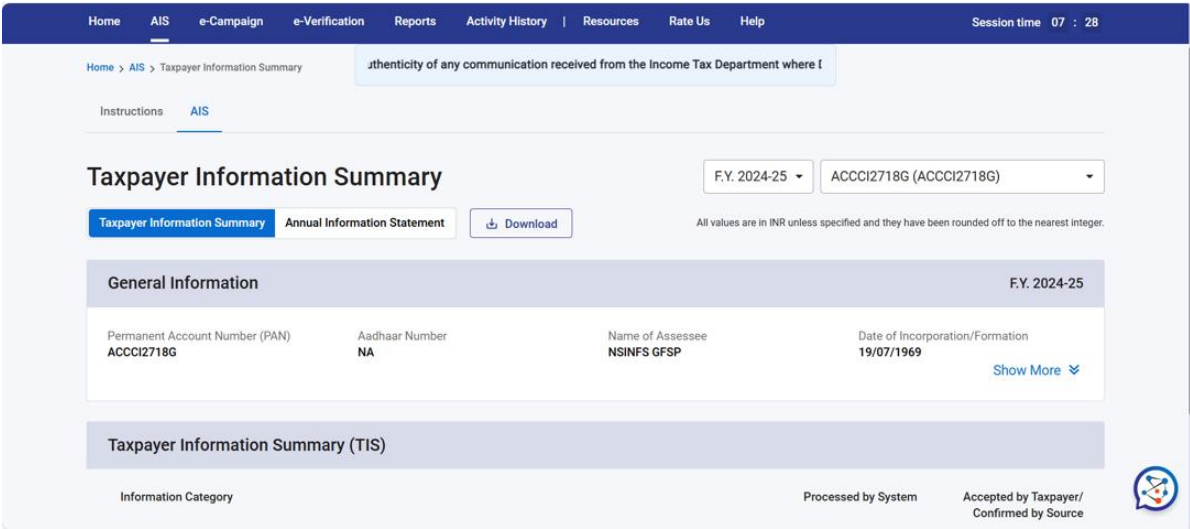


Figure 40 AIS Homepage

Step 3: Navigate to TIS page showing parts and relevant information as shown in [Parts in TIS](#).



Home AIS e-Campaign e-Verification Reports Activity History Resources Rate Us Help Session time 07 : 28

Home > AIS > Taxpayer Information Summary .thenticity of any communication received from the Income Tax Department where I

Instructions AIS

Taxpayer Information Summary

F.Y. 2024-25 ACCCI2718G (ACCCI2718G)

Taxpayer Information Summary Annual Information Statement Download

All values are in INR unless specified and they have been rounded off to the nearest integer.

General Information

F.Y. 2024-25

Permanent Account Number (PAN) ACCCI2718G	Aadhaar Number NA	Name of Assessee NSINFS GFSP	Date of Incorporation/Formation 19/07/1969
--	----------------------	---------------------------------	---

Show More

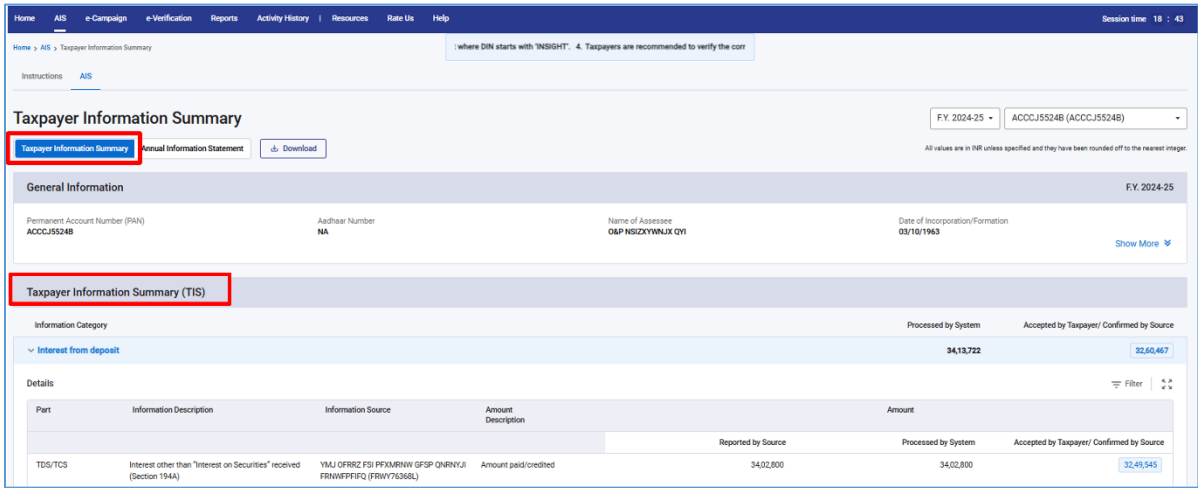
Taxpayer Information Summary (TIS)

Information Category Processed by System Accepted by Taxpayer/ Confirmed by Source

Figure 41 TIS Page View

6.2 Parts in TIS

Taxpayer details and Information is displayed in TIS in the following two parts, General Information and Taxpayer Information Summary (TIS) as covered below, after clicking the TIS tile from the AIS homepage.



Home AIS e-Campaign e-Verification Reports Activity History Resources Rate Us Help Session time 18 : 43

Home > AIS > Taxpayer Information Summary :where DIN starts with 'INSIGHT'. 4. Taxpayers are recommended to verify the corr

Instructions AIS

Taxpayer Information Summary

F.Y. 2024-25 ACCCJ5524B (ACCCJ5524B)

Taxpayer Information Summary Annual Information Statement Download

All values are in INR unless specified and they have been rounded off to the nearest integer.

General Information

F.Y. 2024-25

Permanent Account Number (PAN) ACCCJ5524B	Aadhaar Number NA	Name of Assessee O&P NSIZXYWNLX QYI	Date of Incorporation/Formation 03/10/1963
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Show More

Taxpayer Information Summary (TIS)

Information Category Processed by System Accepted by Taxpayer/ Confirmed by Source

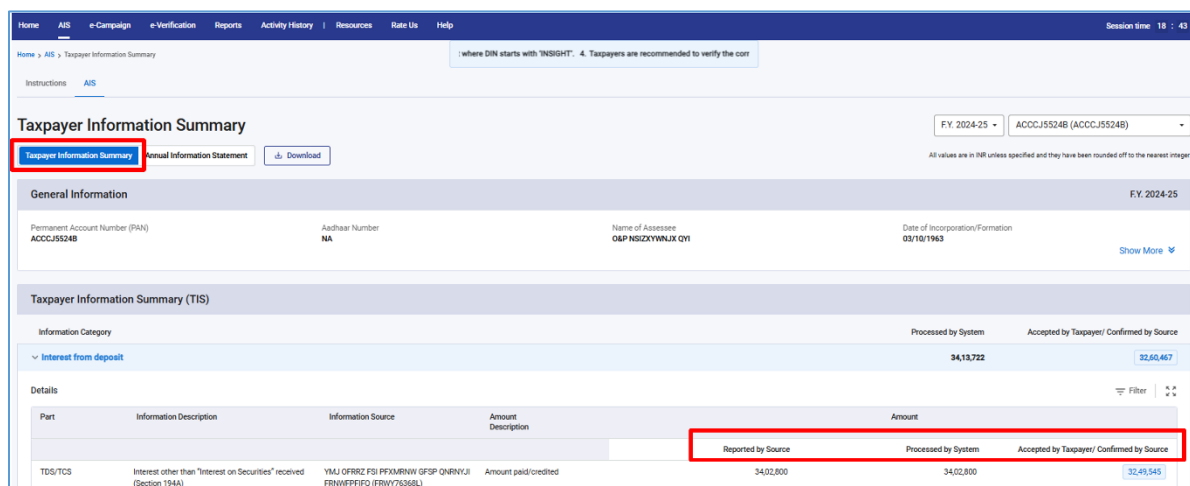
Interest from deposit 34,13,722 32,60,467

Part	Information Description	Information Source	Amount Description	Amount
TDS/TCS	Interest other than "Interest on Securities" received (Section 194A)	YMUJ OFRRZ FSJ PFXMRNW GFSP QNRNYJLJ FRNWFPRFQ (FRWY76368L)	Amount paid/credited	Reported by Source 34,02,800 Processed by System 34,02,800 Accepted by Taxpayer/ Confirmed by Source 32,49,545

Figure 42 TIS Parts

General Information: It displays general information pertaining to the taxpayer including PAN, Masked Aadhaar Number, Name of the Assessee, Date of Birth/ Incorporation /Formation, mobile number, e-mail address and address of Taxpayer.

Taxpayer Information Summary (TIS): It shows value Processed by System and value Accepted by Taxpayer/ Confirmed by Source for each Information Category for which information is received (for such FY). User will be able to view L3 Level Information and [L2 level information](#) on TIS.



Part	Information Description	Information Source	Amount Description	Amount
TDS/TCS	Interest other than "Interest on Securities" received (Section 194A)	YMLJ OFRRZ FSI PFXMRNW QFSP QNRNYJH FRWNPFFRFQ (FRWY7556B)	Amount paid/credited	34,02,800
				34,02,800
				32,49,545

Figure 43 Information Category Sources

L3 Level Information

Details aggregated at information category level is displayed by default in TIS. On expanding, the information source wise details (L2 level) can be viewed as shown in the figure above.

L2 Level Information

Details aggregated at information code and information source under specific information category is displayed when L3 level view is expanded.

This view also displays the value Reported by Source, value Processed by System, and value Accepted by Taxpayer/ Confirmed by Source of the relevant information.

At this level, the processing of duplicate information is also done by the system to club duplicate information (displayed in grey) under one information category and accordingly calculate the value Processed by System.

Value Reported by Source refers to information value as reported by the information source against a PAN.

Value Processed by System refers to value after processing (including deduplication of information) based on pre-defined rules.

Value Accepted by Taxpayer/ Confirmed by Source refers to value displayed in Taxpayer Information Summary (TIS) which is derived after considering the taxpayer feedback or Source's

confirmation on taxpayer's feedback (if any) and value Processed by System. The derived information will be used for prefilling of Return.

Refer [Illustrations displaying the logic for calculation of values in TIS](#)

Note: If the value Reported by Source/ value Processed by System is not correct, taxpayer is advised to provide feedback in AIS to update the value Accepted by Taxpayer/ Confirmed by Source which is used for pre-filling of Income Tax Return (ITR).

6.3 Download TIS

Other than viewing the Taxpayer Information Summary (TIS), taxpayer can download Taxpayer Information Summary (TIS) in PDF format and JSON by following below mentioned steps on the portal:

Step 1: Access AIS Homepage.

Step 2: Click on download icon available under Taxpayer Information Summary (TIS) Tab.

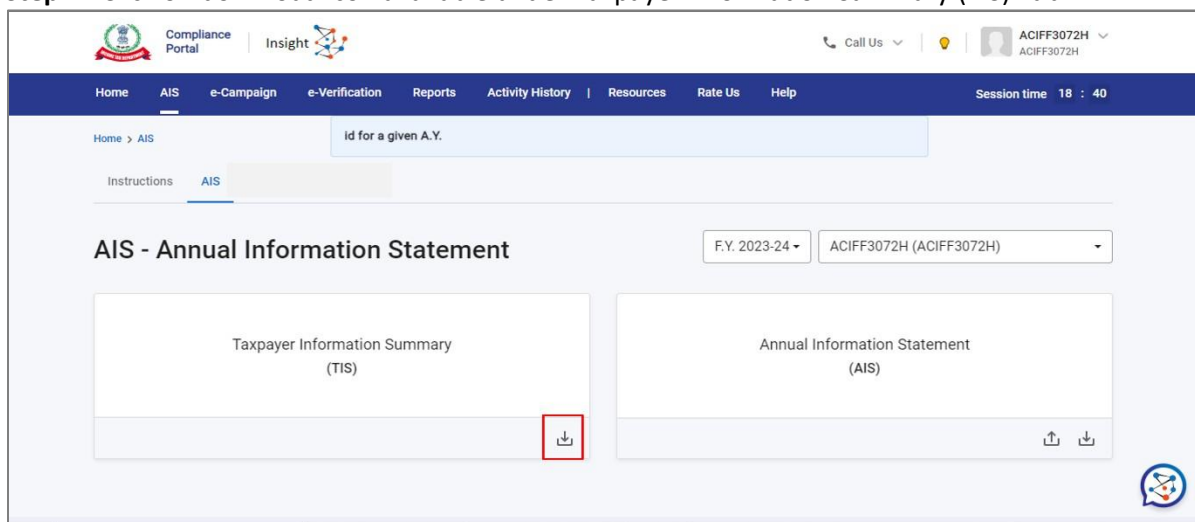


Figure 44 AIS Homepage

Step 3: Click on “Download” button and download Taxpayer Information Summary (TIS) - PDF.

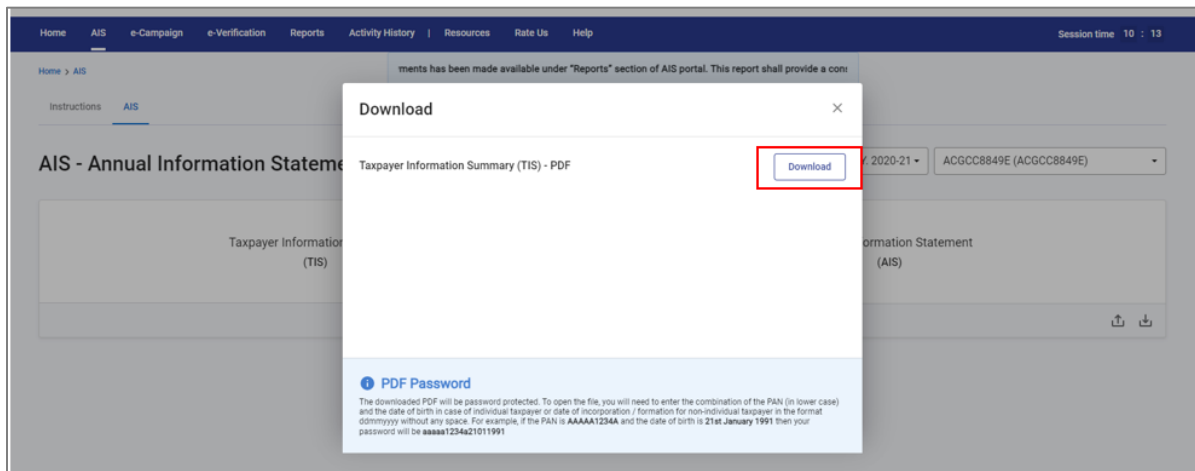


Figure 45 Download TIS PDF

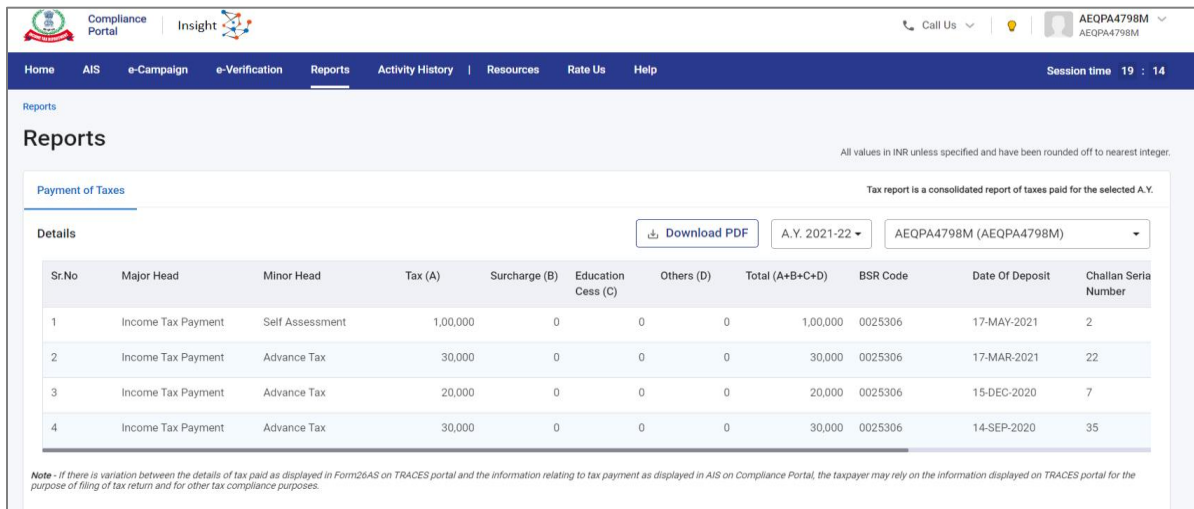
If the PDF file size is large, the download request will be initiated, and the link will be made available in activity history tab once the file is ready for download. Refer ([Download files from Activity History](#))

Note: If the files that you are trying to download exceed a size limit of defined records (currently 1500 records), then you will not be able to download the PDF files. In such scenario please download the AIS JSON file.

Note: The downloaded PDF will be password protected. To open the file, you will need to enter the combination of the PAN (in lower case) and the date of birth in case of individual taxpayer or date of incorporation/ formation for non-individual taxpayer in the format ddmmyyyy without any space. For example, if the PAN is AAAAAA1234A and the date of birth is 21st January 1991 then your password will be aaaaaa1234a21011991.

7 Reports

The new tab “Reports” has been introduced on the Compliance Portal Page. The Reports tab provides detailed information of the taxes paid by taxpayers for the selected “Financial Year”.



Sr.No	Major Head	Minor Head	Tax (A)	Surcharge (B)	Education Cess (C)	Others (D)	Total (A+B+C+D)	BSR Code	Date Of Deposit	Challan Serial Number
1	Income Tax Payment	Self Assessment	1,00,000	0	0	0	1,00,000	0025306	17-MAY-2021	2
2	Income Tax Payment	Advance Tax	30,000	0	0	0	30,000	0025306	17-MAR-2021	22
3	Income Tax Payment	Advance Tax	20,000	0	0	0	20,000	0025306	15-DEC-2020	7
4	Income Tax Payment	Advance Tax	30,000	0	0	0	30,000	0025306	14-SEP-2020	35

Note - If there is variation between the details of tax paid as displayed in Form26AS on TRACES portal and the information relating to tax payment as displayed in AIS on Compliance Portal, the taxpayer may rely on the information displayed on TRACES portal for the purpose of filing of tax return and for other tax compliance purposes.

Figure 46 Reports Tab Landing Page

7.1 View Reports tab

Report Tab displays the detailed report of taxes paid from different heads for the particular financial year. Upon clicking on the “Reports” tab, the list of payment of taxes will be displayed on basis of latest Date of Deposit. The user can view the following details under reports tab: -

1. Major Head
2. Minor Head
3. Tax
4. Surcharge
5. Education Cess
6. Others
7. Total (Tax+surcharge+education cess+others)
8. BSR Code
9. Date of deposit
10. Challan Serial Number
11. Challan Identification Number

7.2 "How does Payment of taxes" tab in AIS differs from the "Reports" tab?

“Payment of Taxes” tab under AIS display the taxes paid **during** the Financial year and “Reports” tab display the taxes paid **for** the financial year.

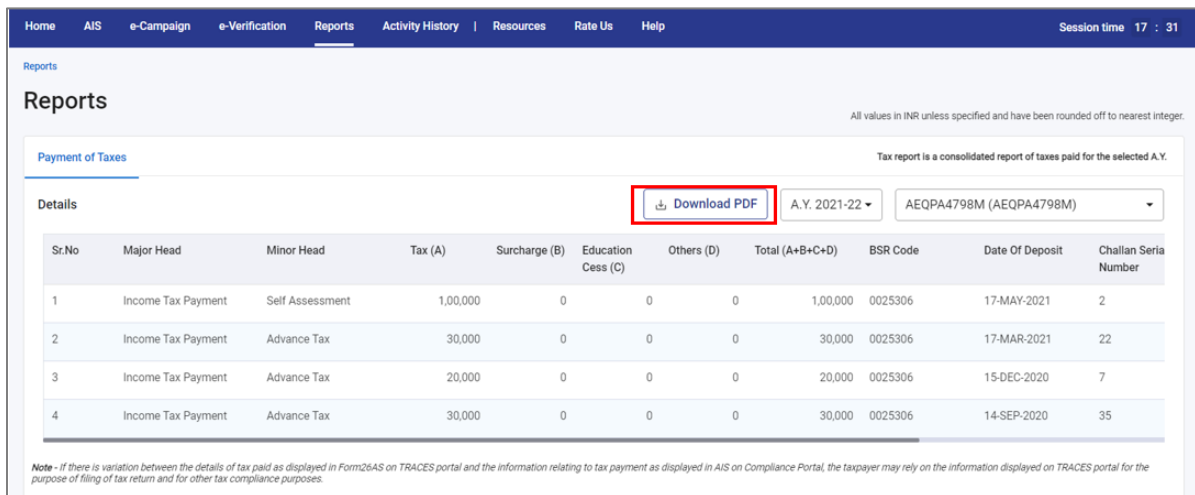
Below is the scenario for FY 2022-23 where Advance tax paid on 15.12.2022 is visible under FY 2022-23 and self assessment tax paid on 15.07.2023 is visible under FY 2023-24 under “Payment of Taxes” Whereas, In “Reports” tab taxes paid will be visible under FY 2023-24 because advance tax and Self

assessment tax paid on 15.12.22 & 15.07.2023 are related to FY 2023-24. Hence, taxpayer will be able to view taxes paid **for** the particular assesment year under “Reports”.

FY: - 2022-23			
Description	Date of Payment	Visible under Payment of Taxes in FY	Visible under Report section
Advance Tax	15.12.2022	FY: 2022-23	AY: 2023-24
Self-Assessment Tax	15.07.2023	FY: 2023-24	AY: 2023-24

7.2.1 Download Reports in Pdf

To download the Report details in pdf, click on the download PDF icon as shown:



The screenshot shows the AIS portal interface. At the top, there's a navigation bar with links like Home, AIS, e-Campaign, e-Verification, Reports, Activity History, Resources, Rate Us, and Help. The 'Reports' section is active. Below it, the 'Payment of Taxes' report is displayed. A red box highlights the 'Download PDF' button. The report includes a table with the following data:

Sr.No	Major Head	Minor Head	Tax (A)	Surcharge (B)	Education Cess (C)	Others (D)	Total (A+B+C+D)	BSR Code	Date Of Deposit	Challan Serial Number
1	Income Tax Payment	Self Assessment	1,00,000	0	0	0	1,00,000	0025306	17-MAY-2021	2
2	Income Tax Payment	Advance Tax	30,000	0	0	0	30,000	0025306	17-MAR-2021	22
3	Income Tax Payment	Advance Tax	20,000	0	0	0	20,000	0025306	15-DEC-2020	7
4	Income Tax Payment	Advance Tax	30,000	0	0	0	30,000	0025306	14-SEP-2020	35

Note - If there is variation between the details of tax paid as displayed in Form26AS on TRACES portal and the information relating to tax payment as displayed in AIS on Compliance Portal, the taxpayer may rely on the information displayed on TRACES portal for the purpose of filing of tax return and for other tax compliance purposes.

Figure 47 Download PDF

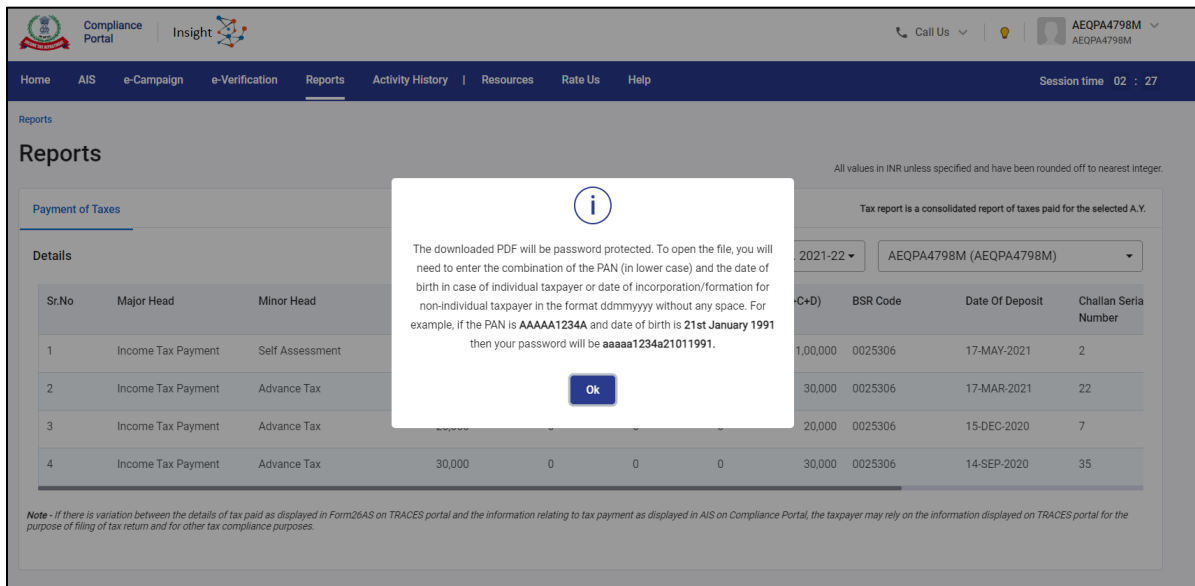


Figure 48 Download PDF pop-up

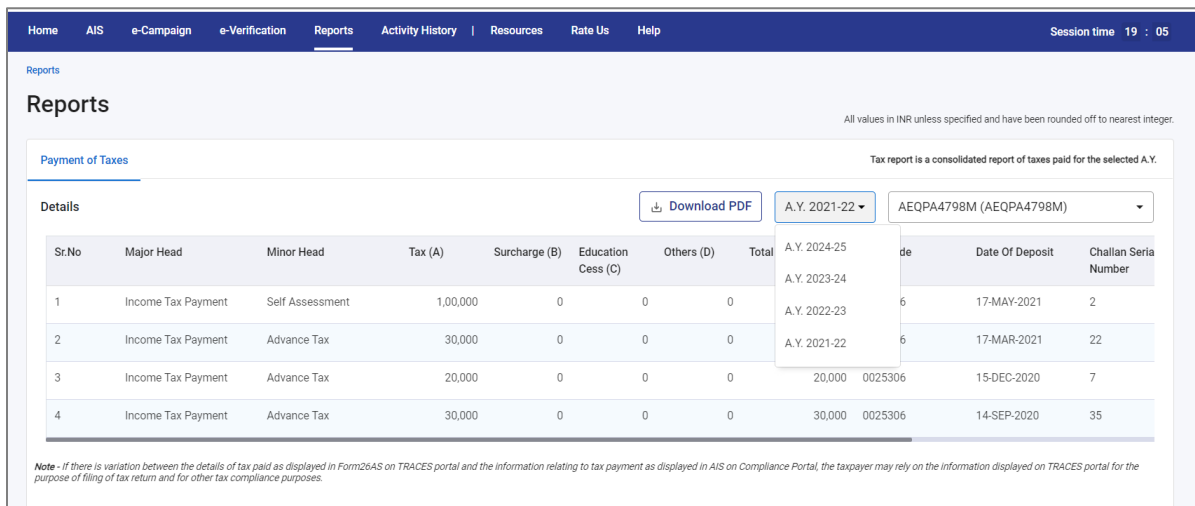
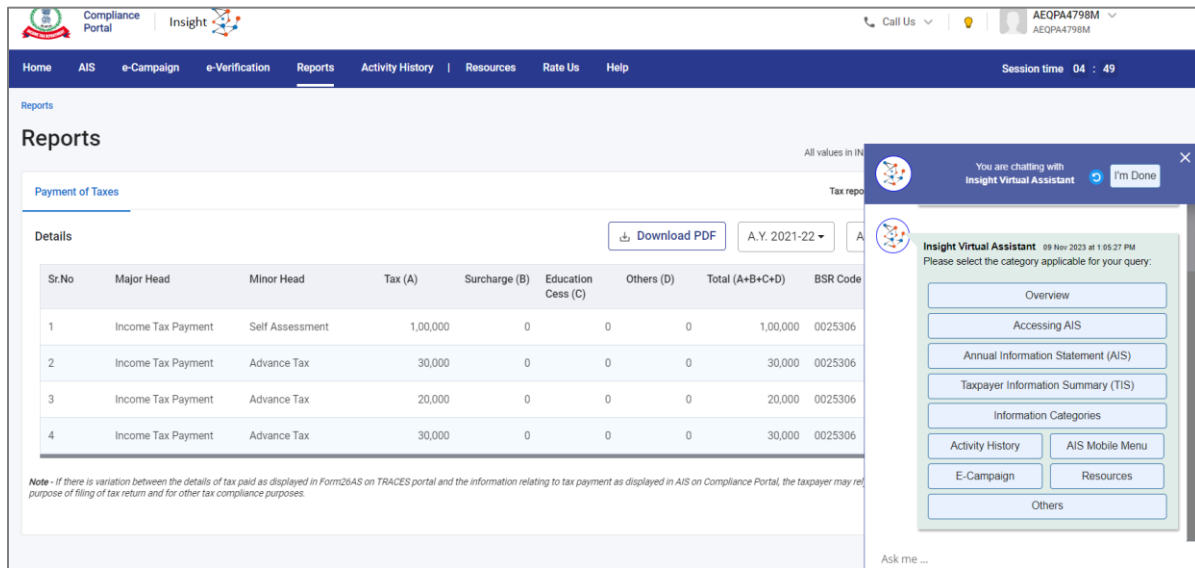


Figure 49 Financial Year Drop-down



The screenshot displays the 'Reports' section of the AIS Portal. The main content area shows a table titled 'Payment of Taxes' with columns: Sr.No, Major Head, Minor Head, Tax (A), Surcharge (B), Education Cess (C), Others (D), Total (A+B+C+D), and BSR Code. The table contains four rows of tax payment data for the year 2021-22.

Sr.No	Major Head	Minor Head	Tax (A)	Surcharge (B)	Education Cess (C)	Others (D)	Total (A+B+C+D)	BSR Code
1	Income Tax Payment	Self Assessment	1,00,000	0	0	0	1,00,000	0025306
2	Income Tax Payment	Advance Tax	30,000	0	0	0	30,000	0025306
3	Income Tax Payment	Advance Tax	20,000	0	0	0	20,000	0025306
4	Income Tax Payment	Advance Tax	30,000	0	0	0	30,000	0025306

Below the table, a note states: "Note - If there is variation between the details of tax paid as displayed in Form26AS on TRACES portal and the information relating to tax payment as displayed in AIS on Compliance Portal, the taxpayer may refer to the details of filing of tax return and for other tax compliance purposes."

On the right side, an 'Insight Virtual Assistant' chatbot overlay is visible. It includes a header 'You are chatting with Insight Virtual Assistant' and a list of categories to select: Overview, Accessing AIS, Annual Information Statement (AIS), Taxpayer Information Summary (TIS), Information Categories, Activity History, AIS Mobile Menu, E-Campaign, Resources, and Others. The chatbot also shows the date and time '09 Nov 2023 at 1:05:27 PM' and a status 'AEQPA4798M'.

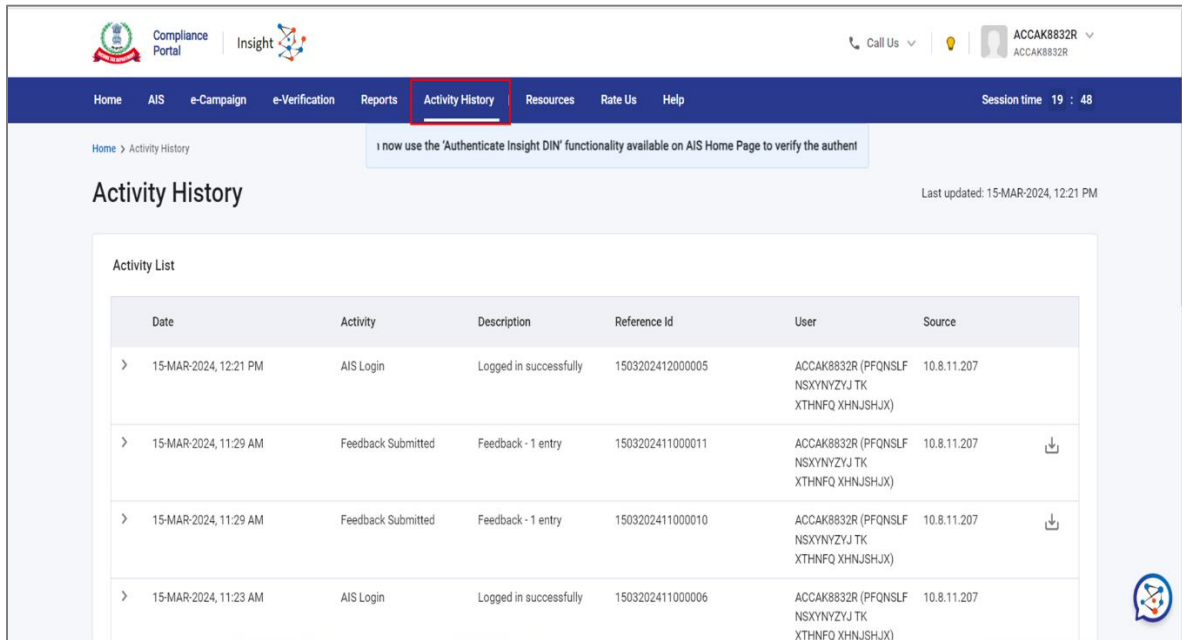
Figure 50 Chatbot

8 Activity History

All the relevant activities carried out by the user are viewable in activity history and the same can be downloaded from the portal.

8.1 View AIS Activity History

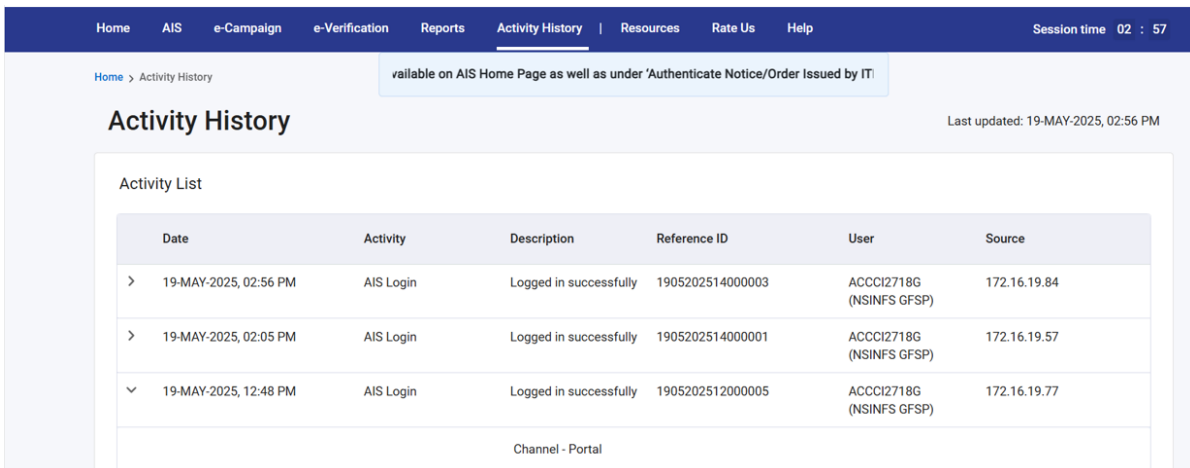
User will be provided summary view of activity performed by him on the AIS functionality. System generated Id (Activity ID) will be created for each performed activity, Activity date, Activity description and detail will be displayed under this tab.



Date	Activity	Description	Reference Id	User	Source
15-MAR-2024, 12:21 PM	AIS Login	Logged in successfully	1503202412000005	ACCAK8832R (PFQNSLF NSXYNYZYJ TK XTHNFQ XHNJSHJX)	10.8.11.207
15-MAR-2024, 11:29 AM	Feedback Submitted	Feedback - 1 entry	1503202411000011	ACCAK8832R (PFQNSLF NSXYNYZYJ TK XTHNFQ XHNJSHJX)	10.8.11.207
15-MAR-2024, 11:29 AM	Feedback Submitted	Feedback - 1 entry	1503202411000010	ACCAK8832R (PFQNSLF NSXYNYZYJ TK XTHNFQ XHNJSHJX)	10.8.11.207
15-MAR-2024, 11:23 AM	AIS Login	Logged in successfully	1503202411000006	ACCAK8832R (PFQNSLF NSXYNYZYJ TK XTHNFQ XHNJSHJX)	10.8.11.207

Figure 51 Activity History Screen

To have a **detailed view of the Activity History**, click on the expand icon as shown:



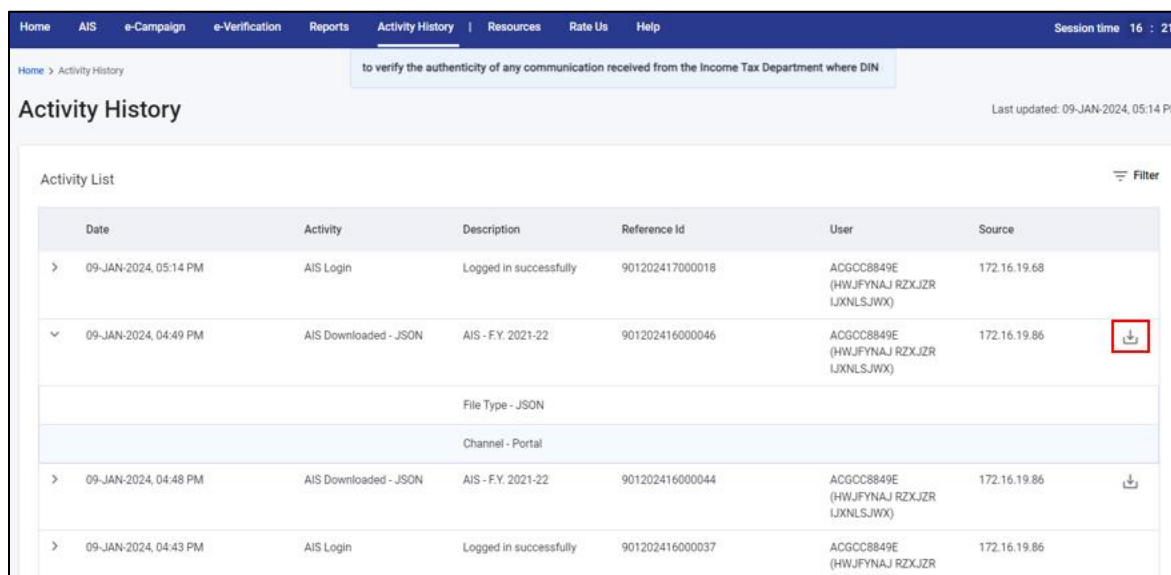
Date	Activity	Description	Reference ID	User	Source
19-MAY-2025, 02:56 PM	AIS Login	Logged in successfully	1905202514000003	ACCC12718G (NSINFS GFSP)	172.16.19.84
19-MAY-2025, 02:05 PM	AIS Login	Logged in successfully	1905202514000001	ACCC12718G (NSINFS GFSP)	172.16.19.57
19-MAY-2025, 12:48 PM	AIS Login	Logged in successfully	1905202512000005	ACCC12718G (NSINFS GFSP)	172.16.19.77

Figure 52 Activity History Details

8.1.1 Download files from Activity History

When user is trying to download any file (relating to AIS/ TIS) and the file size is large, the request for download will be captured. Once the file is available, the same will be displayed in activity history and the link will be made available in activity history tab once the file is ready for download . User can

only download the last 10 days Feedback Acknowledgement Receipts and preliminary response acknowledgement receipts from Activity History after submitting the feedback/ explanation.



Date	Activity	Description	Reference Id	User	Source
09-JAN-2024, 05:14 PM	AIS Login	Logged in successfully	901202417000018	ACGCC8849E (HWJFYNAJ RZXJZR LXNLSJWX)	172.16.19.68
09-JAN-2024, 04:49 PM	AIS Downloaded - JSON	AIS - F.Y. 2021-22	901202416000046	ACGCC8849E (HWJFYNAJ RZXJZR LXNLSJWX)	172.16.19.86
File Type - JSON					
Channel - Portal					
09-JAN-2024, 04:48 PM	AIS Downloaded - JSON	AIS - F.Y. 2021-22	901202416000044	ACGCC8849E (HWJFYNAJ RZXJZR LXNLSJWX)	172.16.19.86
09-JAN-2024, 04:43 PM	AIS Login	Logged in successfully	901202416000037	ACGCC8849E (HWJFYNAJ RZXJZR LXNLSJWX)	172.16.19.86

Figure 53 Download Activity History

9 Resources, Rate Us, Help

These three sections are meant to help the users with the easy access to the portal and feedback.

9.1 Resources

For the ease of the users to understand AIS and the related functionalities, various resources have been created which are discussed below:

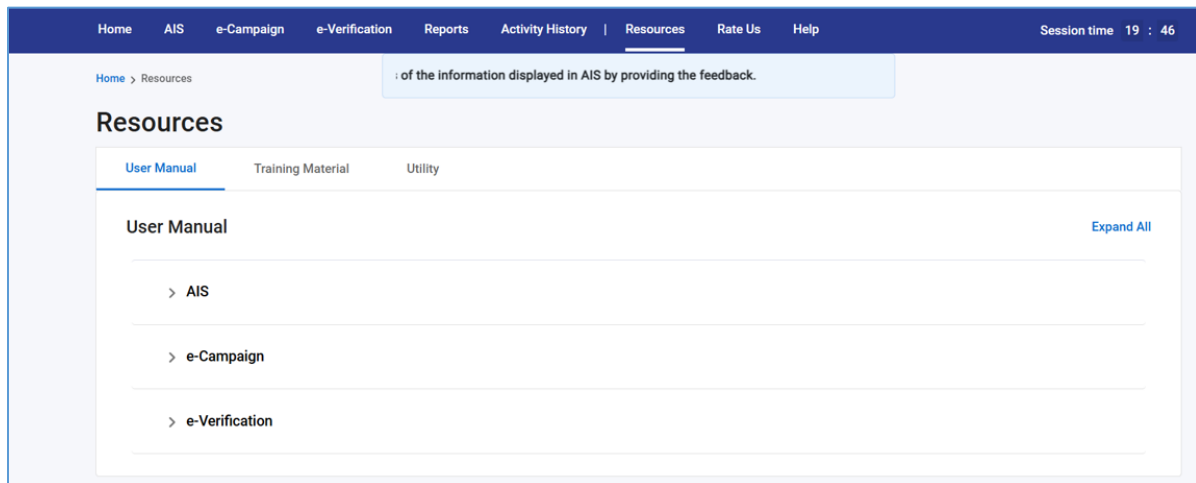


Figure 54 AIS Resources

9.1.1 User Manual

The User Manual tab contains user guides, which are intended to give step by step assistance to users in using the AIS functionality on Compliance Portal (AIS Homepage). It can be referred for detailed information on how to accomplish a task on the Compliance Portal (AIS Homepage). It can be accessed from “**Resources**” section by clicking on the “**User Manual**” tab.

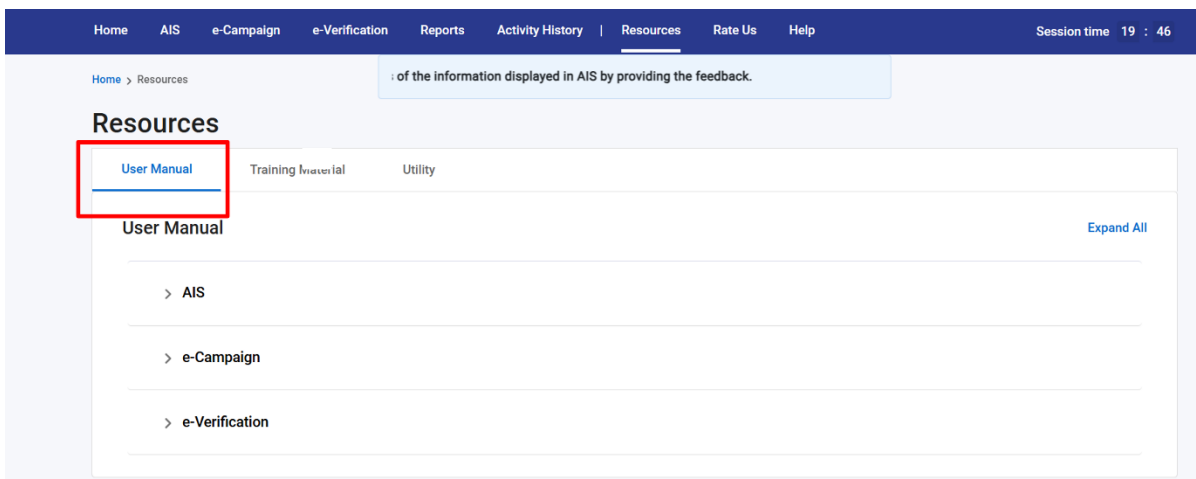


Figure 55 User Manual

9.1.2 Training Material

Training Material contains multiple documents intended to give assistance to taxpayer/tax professionals in using the Compliance Portal.

In the AIS Homepage, navigate to the “**Resources**” tab and click on “**Training Material**”.

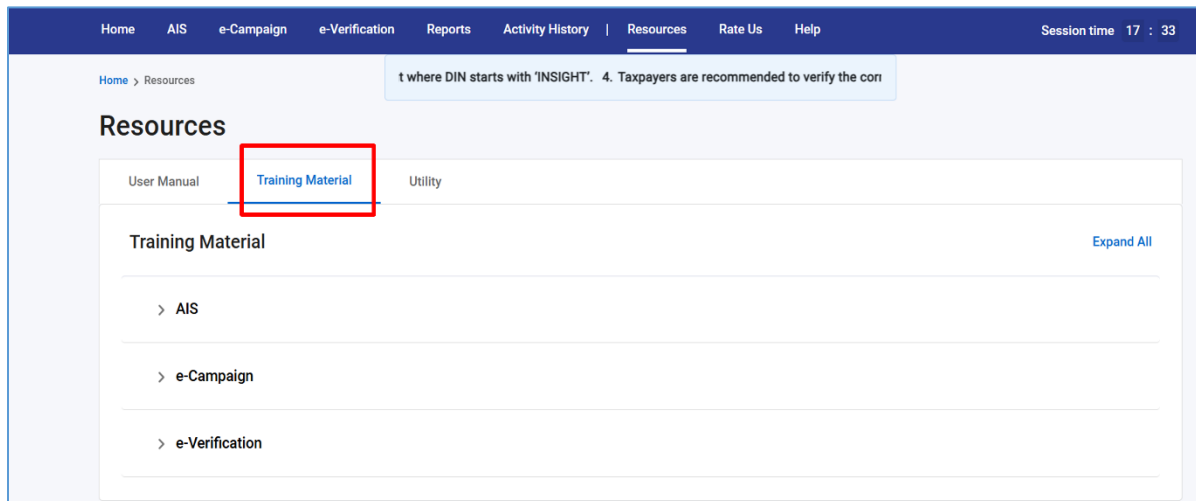


Figure 56 Training Material

9.1.2.1 Frequently Asked Questions (FAQ's)

Frequently Asked Questions (FAQ's) are intended to give assistance to the taxpayer in clearing the common doubts likely to be raised by the taxpayers. It can be accessed from **“Resources”** section by clicking on the **“Training Material”** tab. They are also available in [Help](#) section on Compliance Portal (AIS Homepage).

9.1.3 Utility

User can view Annual Information Statement (all parts and information) by importing the downloaded **(AIS) – JSON** file and can provide the feedback through AIS Utility in offline mode. AIS Utility is now available for both Windows and Mac and it can be accessed from **“Resources”** section by clicking on the **“Utility”** tab.

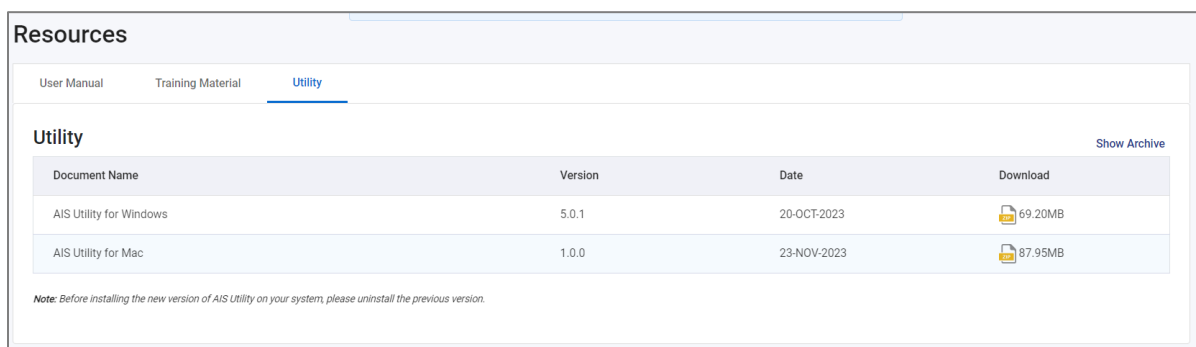


Figure 57 Download Utility

9.2 Rate Us

Users can provide their views and suggestions based on their experience with the Portal.

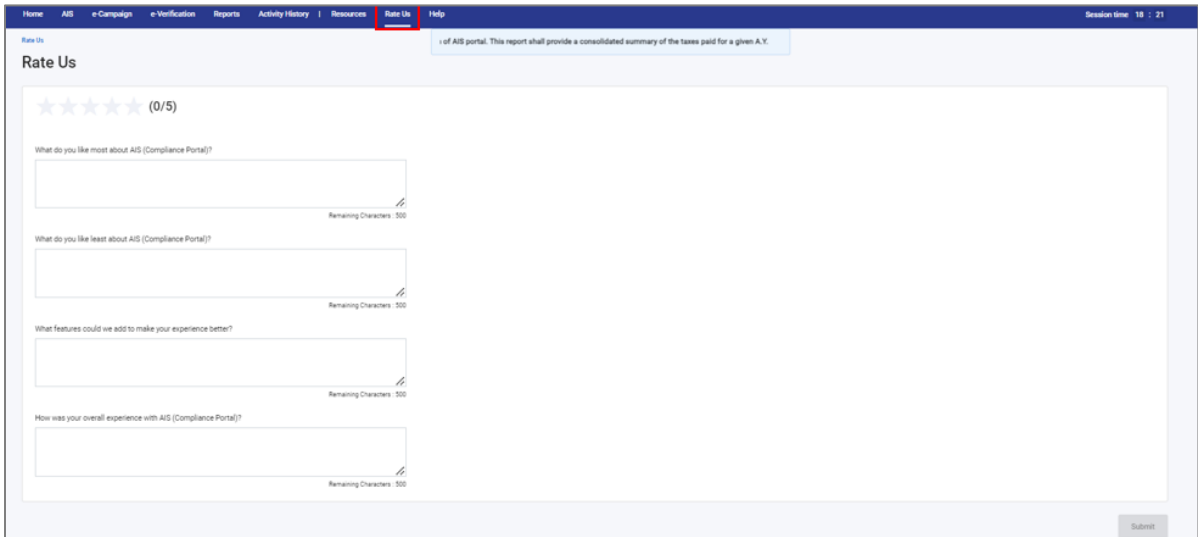


Figure 58 Rate Us

9.3 Help

Users can click on the Help Tab to access common FAQ’s, Contact Us - or Raise/View Ticket Status in case of any issue/escalations.

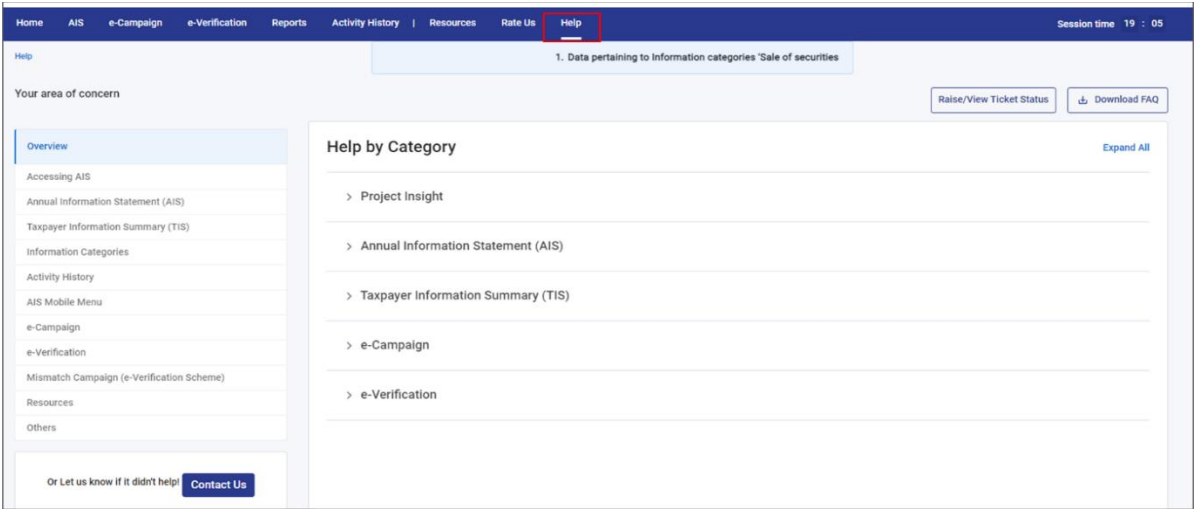


Figure 59 Help

To get the detailed information on a specific help topic, user can further click on the subcategory.

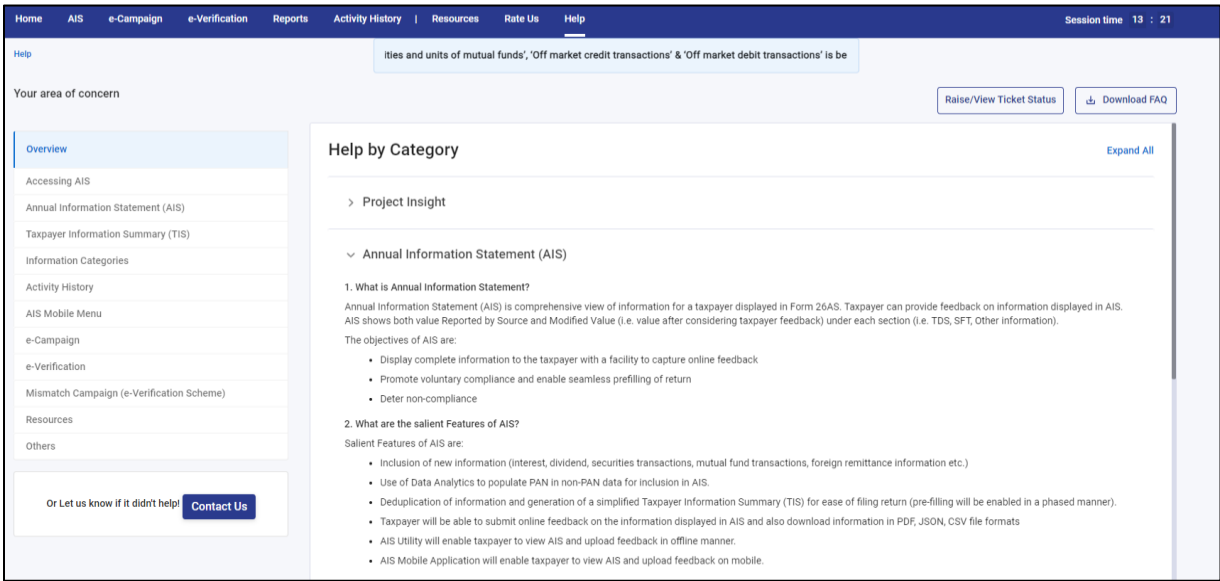


Figure 60 Detailed Help

If the query is not resolved even after that, the user can then user can raise a ticket for the same using the steps mentioned below:

Step 1: Click on “Raise/View Ticket Status” button given in the Help section.

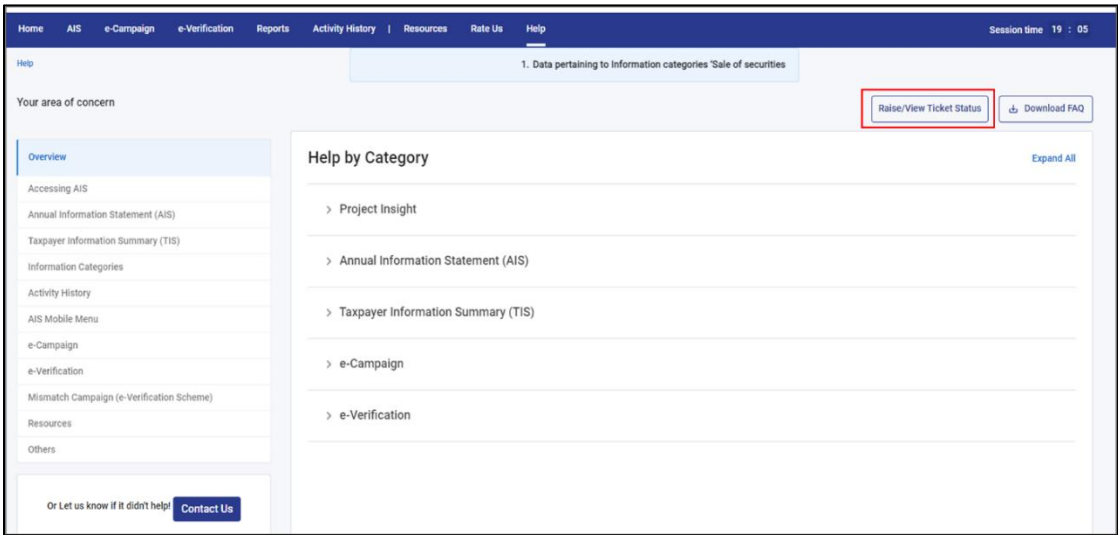
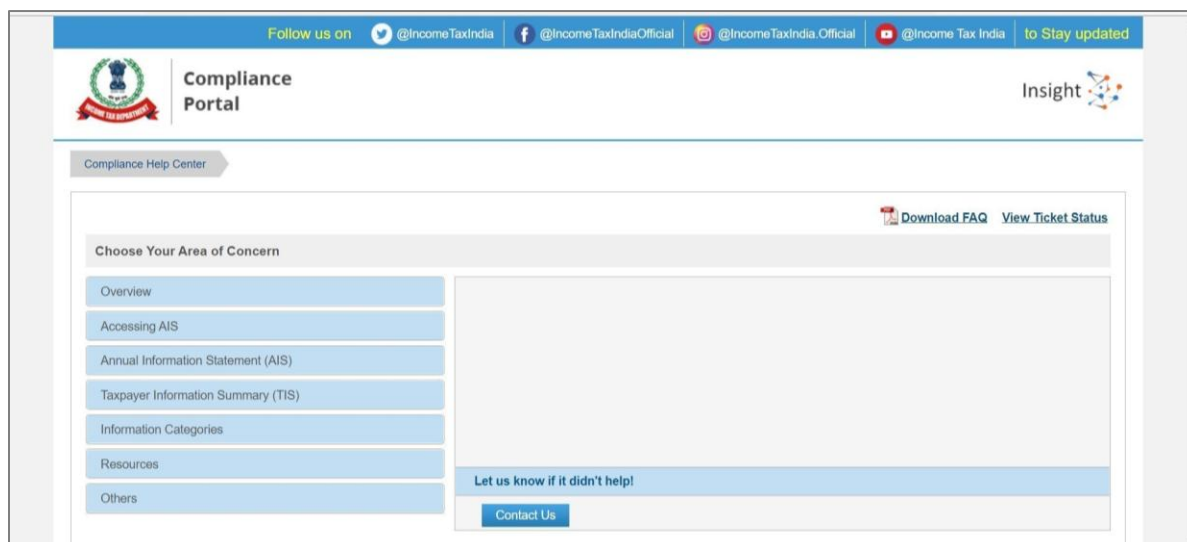


Figure 61 Raise a ticket

Step 2: Choose the category of your area of concern.



The screenshot shows the 'Compliance Portal' interface. At the top, there is a navigation bar with social media links for Twitter (@IncomeTaxIndia), Facebook (@IncomeTaxIndiaOfficial), Instagram (@IncomeTaxIndia.Official), and YouTube (@Income Tax India), along with a 'to Stay updated' button. Below this is the 'Compliance Portal' header with the Income Tax India logo and the 'Insight' logo. A 'Compliance Help Center' breadcrumb is visible. The main content area is titled 'Choose Your Area of Concern' and features a list of categories on the left: Overview, Accessing AIS, Annual Information Statement (AIS), Taxpayer Information Summary (TIS), Information Categories, Resources, and Others. To the right of this list is a large, empty rectangular box. At the bottom right of the main content area, there is a blue button labeled 'Contact Us' and a link 'Let us know if it didn't help!'. In the top right corner of the main content area, there are links for 'Download FAQ' and 'View Ticket Status'.

Figure 62 Choose ticket category

Step 3: Choose the sub-category of your area of concern and click on “**Contact Us**”.

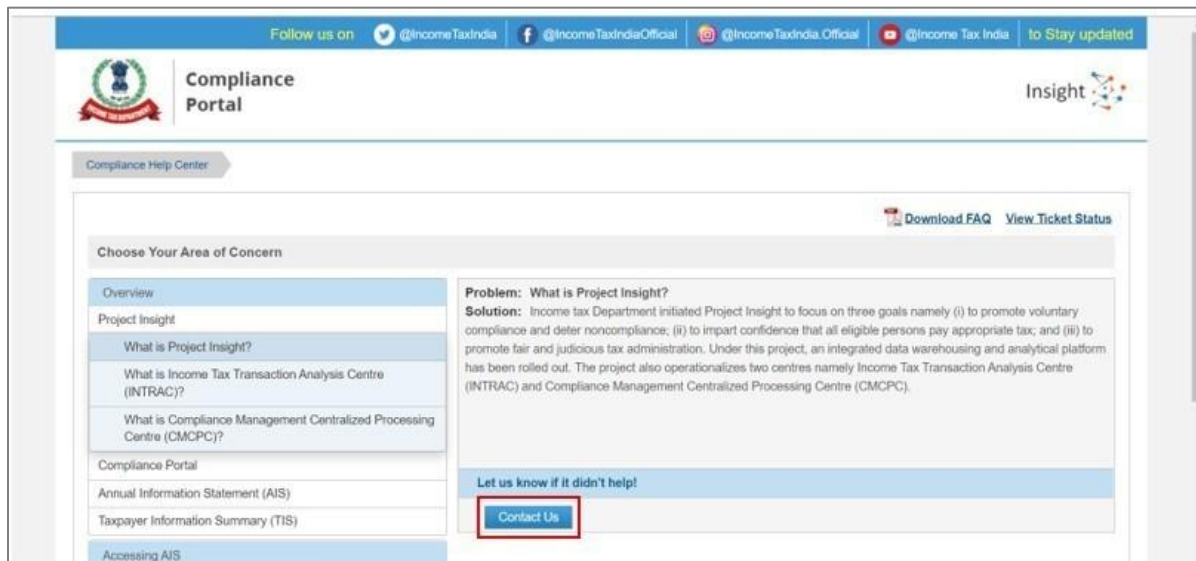


Figure 63 Choose ticket sub-category

Step 4: You can change your issue if you wish to, by clicking on the change button. Write the issue description and attach relevant documents, if any. Click on **“Submit your Query”** button.

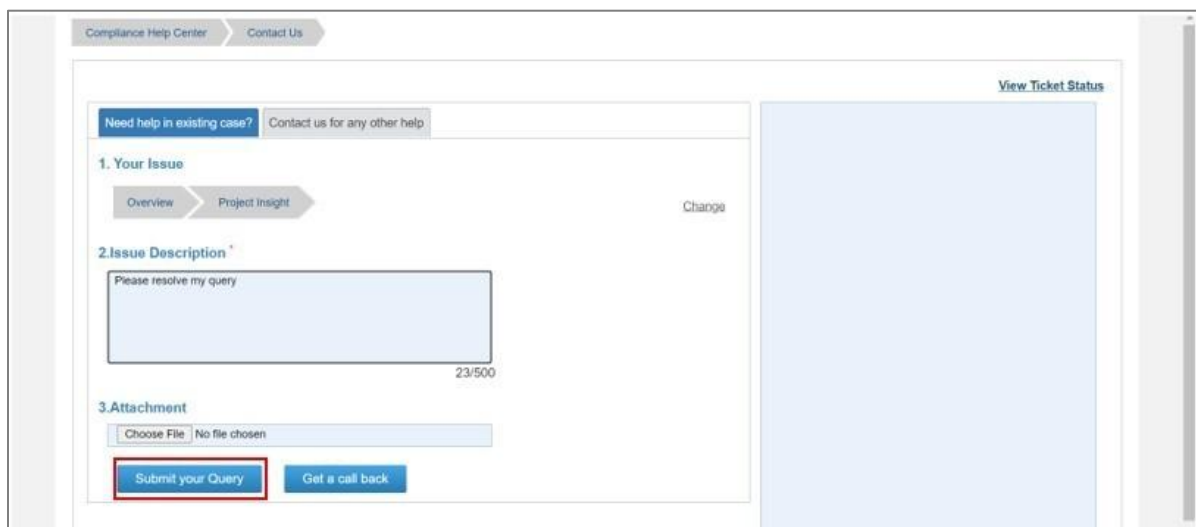


Figure 64 Submit query

Step 5: You can also request a call back from the Helpdesk team by clicking on the **“Get a call back”** button.

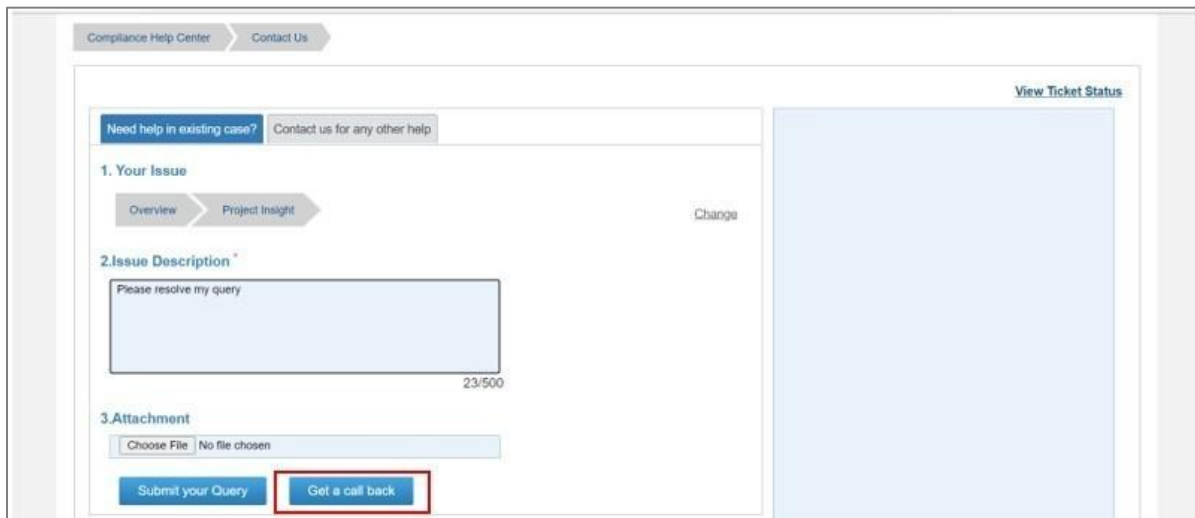


Figure 65 Get a call back

Step 6: Once a ticket is logged by the user, you will receive your Ticket id, and a relevant notification regarding the same.

Also, by clicking on “**Raise/ View Ticket Status**” user can check the status of an existing ticket.

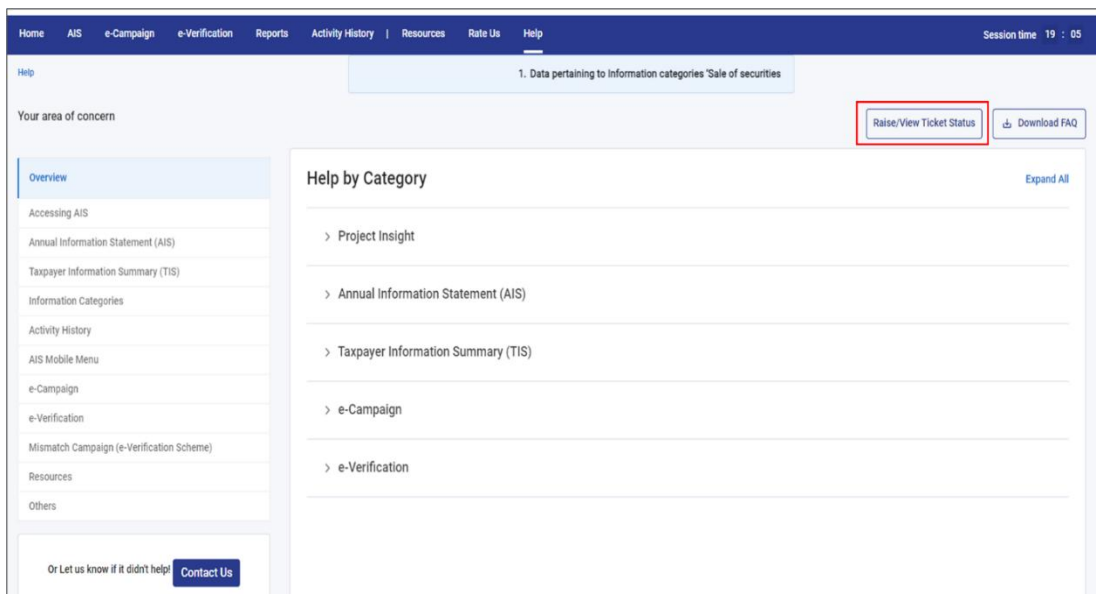


Figure 66 Check ticket status

If your query still unsolved, you can connect with the Helpdesk team by calling on the toll-free number (**1800 103 4215**).

9.4 Chatbot

A chatbot is an artificial intelligence (AI)-aided software that can simulate a conversation (or a chat) with a user in natural language. The user can post the query on the chatbot and can get instant replies/ resolution based on the frequently asked questions and machine learning. The same is implemented on Compliance Portal to enable quick help to the users.

User can post their query on the chatbot provided on AIS Homepage or navigate through the question category provided by the chatbot to get instant answer for specific questions.

9.4.1 Accessing Chatbot

The chatbot can be accessed at following places through mentioned steps:

On Pre-login Page of Compliance Portal (AIS Homepage):

Step 1: Navigate to Compliance Portal through URL <https://compliance.insight.gov.in/>

Step 2: Click on the chatbot icon provided on lower right corner of the screen.

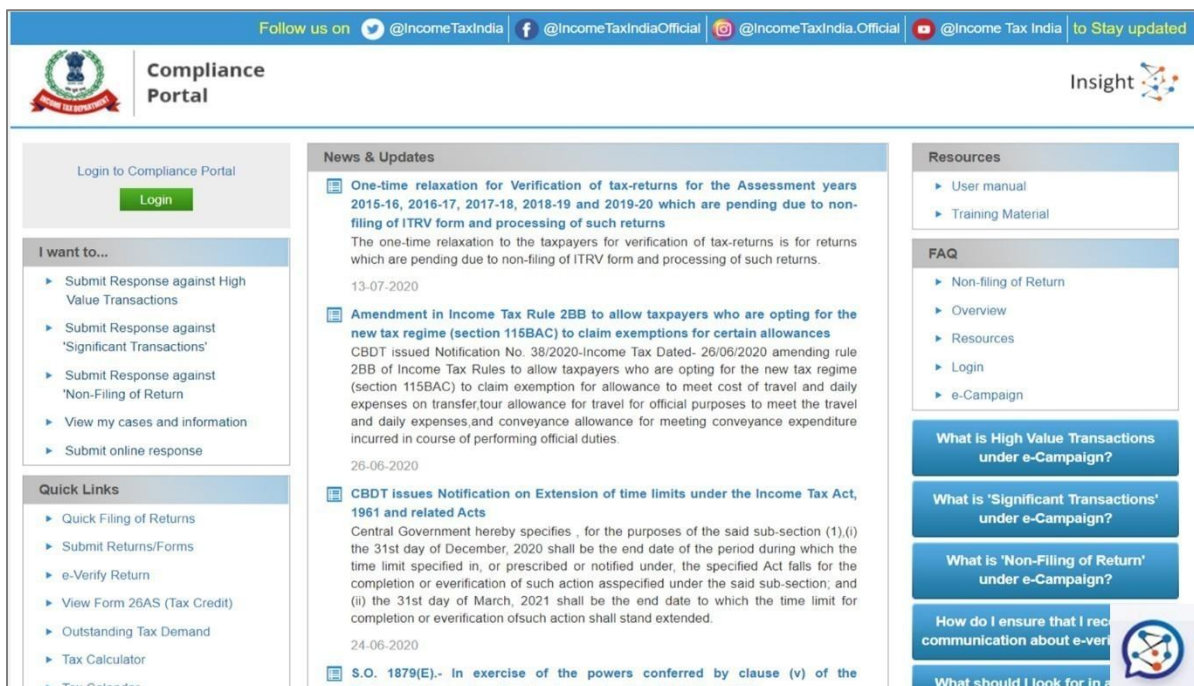


Figure 67 Pre-login page Chatbot

Step 3: The chatbot window opens, navigate through the categories mentioned or type your query in “Ask me” area.

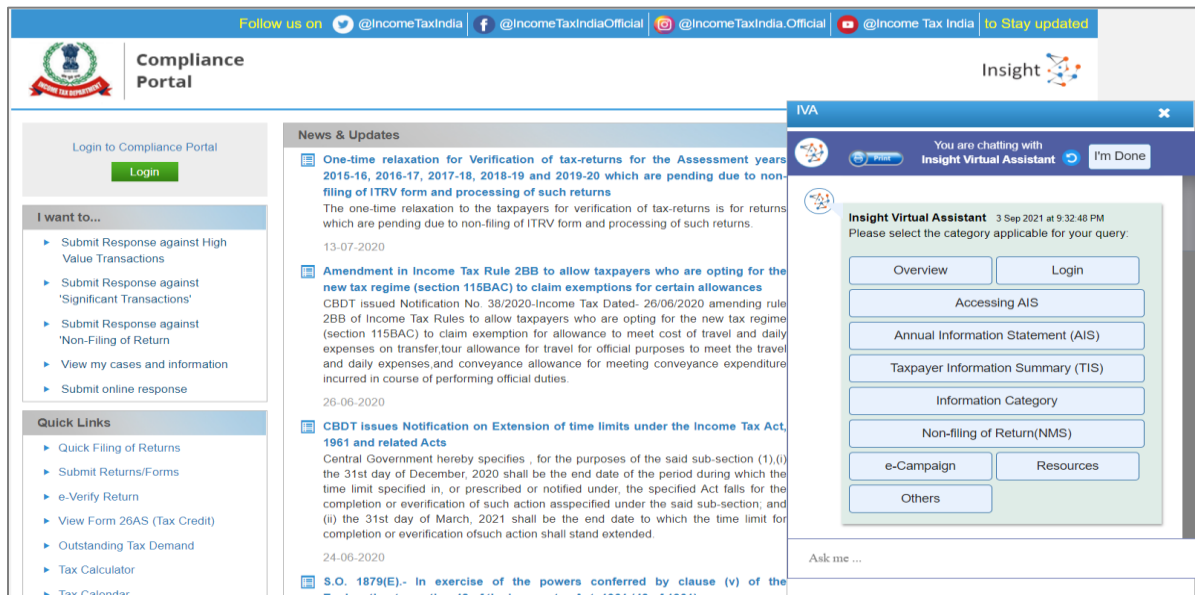


Figure 68 Pre-login page Chatbot

On AIS Homepage:

Step 1: View AIS Homepage.

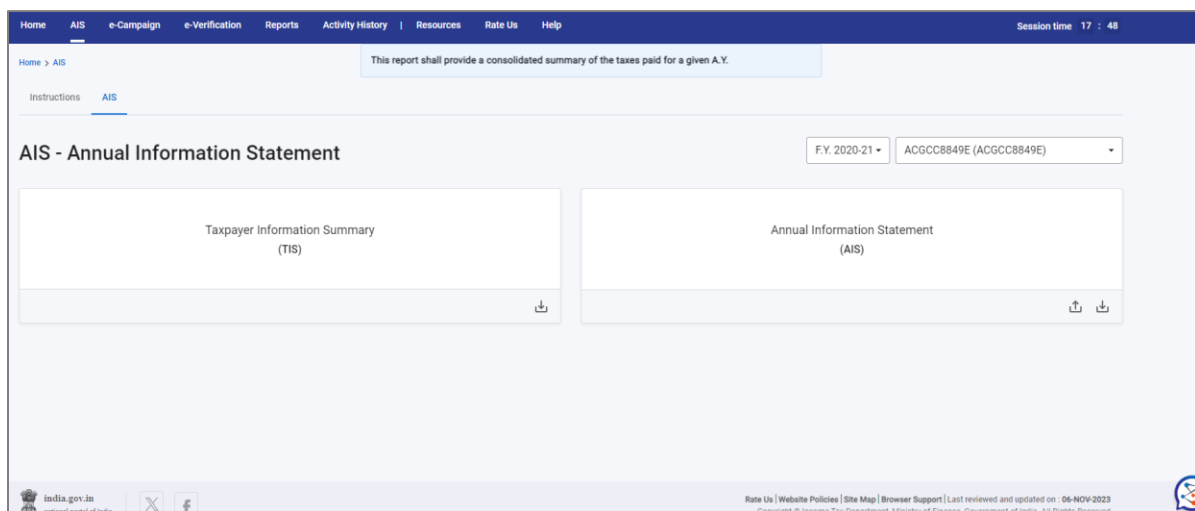


Figure 69 Post-login page Chatbot

Step 2: Click on the chatbot icon provided on lower right corner of the screen. The chatbot window opens, navigate through the categories mentioned or type your query in “Ask me” area.

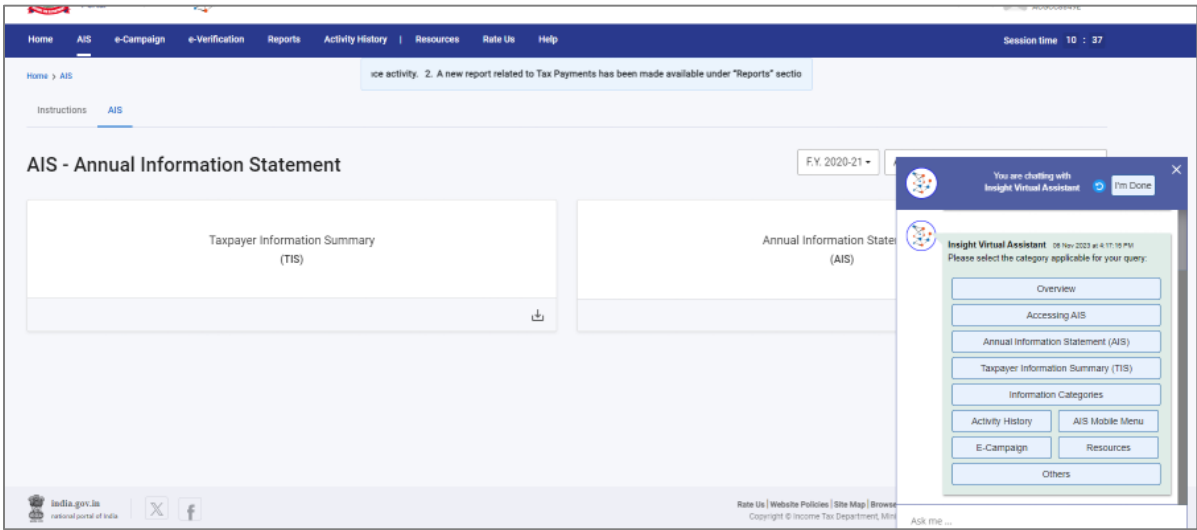


Figure 70 Post-login page Chatbot

Alternatively, Chatbot can also be accessed on View AIS and View TIS screens as shown below:

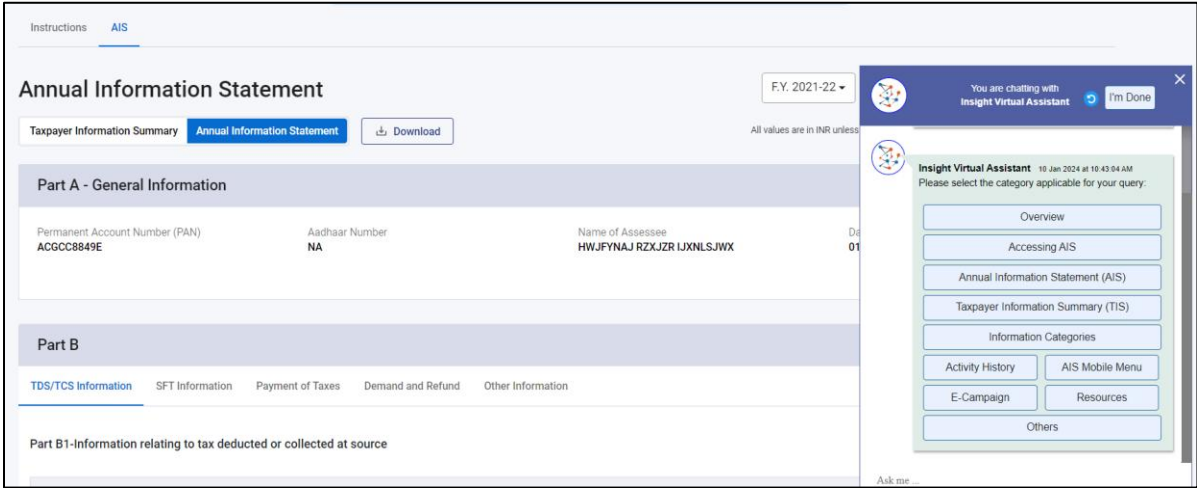


Figure 71 Post login page Chatbot

10 Glossary

Abbreviations	Description
Annual Information Statement (AIS)	AIS is comprehensive view of information for a taxpayer displayed in Form 26AS. It shows both value Reported by Source and modified value (i.e. value after considering taxpayer feedback or Source's confirmation on taxpayer's feedback) under each section (i.e. TDS, SFT, Other information)
Value Reported by Source	Value Reported by Source refers to information value as reported by the information source against a PAN.
Modified Value	Modified Value refers to value which has been modified by the taxpayer by submitting feedback. The value Reported by Source and value after feedback will be shown separately in the Annual Information Statement (AIS)
Taxpayer Information Summary (TIS)	TIS is an information category wise aggregated information summary for a taxpayer. It shows value Processed by System (i.e. value generated after deduplication of information based on pre-defined rules) and value Accepted by Taxpayer/ Confirmed by Source (i.e. value derived after considering the taxpayer feedback or Source's confirmation on taxpayer's feedback and value Processed by System) under each information category (e.g. Salaries, Interest, Dividend etc.). The derived information in TIS will be used for prefilling of Return.
Value Processed by System	Value Processed by System refers to value after processing (including deduplication of information) based on pre-defined rules.
Value Accepted by Taxpayer/ Confirmed by Source	Value Accepted by Taxpayer/ Confirmed by Source refers to value displayed in Taxpayer Information Summary (TIS) which is derived after considering the taxpayer feedback or Source's confirmation on taxpayer's feedback (if any) and value Processed by System. The derived information will be used for prefilling of Return.
Information Category	Information category is broad information category (refer Annexure A) which combines similar information sources to present a simplified summary to enable pre-filling of ITR.
L1 Level Information	L1 Level Information is the lowest level of information displayed in Annual Information Statement (AIS). Each information is displayed by unique Transaction sequence number (TSN). The taxpayer feedback is always captured at the L1 level. In case when taxpayer provides bulk feedback, the feedback is captured at TSN level. L1 Level display shows both value Reported by Source and modified value (i.e. value modified after considering the taxpayer feedback or Source's confirmation on taxpayer's feedback).

Abbreviations	Description
L2 Level Information	L2 Level Information is the source wise aggregated value displayed in Annual Information Statement (AIS) as well as Taxpayer Information Summary (TIS). During processing, duplicate information is marked at L2 level. L2 Level display shows value Reported by Source, value Processed by System (i.e. value generated after deduplication of information based on pre-defined rules) and value Accepted by Taxpayer/ Confirmed by Source (i.e. value derived after considering the taxpayer feedback or Source's confirmation on taxpayer's feedback).
L3 Level Information	L3 Level Information is the information category wise aggregated value displayed in Taxpayer Information Summary (TIS). During processing, duplicate information is marked at L2 level only. L2 Level display shows value Reported by Source, value Processed by System (i.e. value generated after deduplication of information based on pre-defined rules) and value Accepted by Taxpayer/ Confirmed by Source (i.e. value derived after considering the taxpayer feedback or Source's confirmation on taxpayer's feedback)

11 Annexures

11.1 Annexure -A: Customized Feedback Options

S.No	Information Category	Customized Feedback Options
1	Balance in account	I am not primary holder and I have not contributed funds towards the transaction
2	Balance in account	Information is non-reportable in return
3	Business expenses	Not Applicable
4	Business receipts	Receipt in the nature of refundable security
5	Business receipts	Receipt in the nature of reimbursement of expenses
6	Business receipts	Receipt is not taxable
7	Business receipts	Receipt treated as capital receipt
8	Cash deposits	I am not primary holder and I have not contributed funds towards the transaction
9	Cash payments	I am not primary holder and I have not contributed funds towards the transaction

10	Cash withdrawals	I am not primary holder and I have not contributed funds towards the transaction
11	Credit/debit card	I am not primary holder and I have not contributed funds towards the transaction
12	Dividend	I am not primary holder and I have not contributed funds towards the transaction
13	Dividend	Income is not taxable
14	Donation received	Donation received for specified purpose (Capital Receipts)
15	Donation received	I am not primary holder and I have not contributed funds towards the transaction
16	Donation received	Information is non-reportable in Return
17	Foreign travel	I am not primary holder and I have not contributed funds towards the transaction
18	GST purchases	Purchase is on capital account
19	GST turnover	Not Applicable
20	Income and long-term capital gain from foreign currency bonds or shares of indian companies u/s 115AC	I am not primary holder and I have not contributed funds towards the transaction
21	Income and long-term capital gain from foreign currency bonds or shares of indian companies u/s 115AC	Income is not taxable
22	Income and long-term capital gain from units by an off shore fund u/s 115AB(1)(b)	I am not primary holder and I have not contributed funds towards the transaction
23	Income and long-term capital gain from units by an off shore fund u/s 115AB(1)(b)	Income is not taxable
24	Income distributed by business trust	I am not primary holder and I have not contributed funds towards the transaction
25	Income distributed by business trust	Income is not taxable
26	Income distributed by investment fund	I am not primary holder and I have not contributed funds towards the transaction
27	Income distributed by investment fund	Income is not taxable
28	Income from investment in securitization trust	I am not primary holder and I have not contributed funds towards the transaction
29	Income from investment in securitization trust	Income is not taxable

30	Income in respect of units of non-resident u/s 115A(1)(a)(iiab)	I am not primary holder and I have not contributed funds towards the transaction
31	Income in respect of units of non-resident u/s 115A(1)(a)(iiab)	Income is not taxable
32	Income of foreign institutional investors from securities u/s 115AD(1)(i)	I am not primary holder and I have not contributed funds towards the transaction
33	Income of foreign institutional investors from securities u/s 115AD(1)(i)	Income is not taxable
34	Income of Specified Fund from securities u/s 115AD(1)(i)	I am not primary holder and I have not contributed funds towards the transaction
35	Income of Specified Fund from securities u/s 115AD(1)(i)	Income is not taxable
36	Income of specified senior citizens	I am not primary holder and I have not contributed funds towards the transaction
37	Income of specified senior citizens	Income is not taxable
38	Income on account of repurchase of units by MF/UTI	I am not primary holder and I have not contributed funds towards the transaction
39	Income on account of repurchase of units by MF/UTI	Income is not taxable
40	Insurance commission	I am not primary holder and I have not contributed funds towards the transaction
41	Insurance commission	Income is not taxable
42	Interest from deposit	I am not primary holder and I have not contributed funds towards the transaction
43	Interest from deposit	Income is not taxable
44	Interest from income tax refund	Income is not taxable
45	Interest from infrastructure debt fund u/s 115A(1)(a)(iia)	I am not primary holder and I have not contributed funds towards the transaction
46	Interest from infrastructure debt fund u/s 115A(1)(a)(iia)	Income is not taxable
47	Interest from others	I am not primary holder and I have not contributed funds towards the transaction
48	Interest from others	Income is not taxable
49	Interest from others	Information is correct, and correctly reflected in ITR
50	Interest from savings bank	I am not primary holder and I have not contributed funds towards the transaction
51	Interest from savings bank	Income is not taxable

52	Interest from specified company by a non-resident u/s 115A(1)(a)(iiaa)	I am not primary holder and I have not contributed funds towards the transaction
53	Interest from specified company by a non-resident u/s 115A(1)(a)(iiaa)	Income is not taxable
54	Interest on bonds and government securities	I am not primary holder and I have not contributed funds towards the transaction
55	Interest on bonds and government securities	Income is not taxable
56	Interest or dividend or other sums payable to government	Income is not taxable
57	Miscellaneous payment	I am not primary holder and I have not contributed funds towards the transaction
58	Off market credit transactions	I am not primary holder and I have not contributed funds towards the transaction
59	Off market credit transactions	Income is not taxable
60	Off market credit transactions	Transfer not in the nature of sale
61	Off market debit transactions	I am not primary holder and I have not contributed funds towards the transaction
62	Off market debit transactions	Income is not taxable
63	Off market debit transactions	Transfer not in the nature of sale
64	Outward foreign remittance/purchase of foreign currency	I am not primary holder and I have not contributed funds towards the transaction
65	Payment to non-resident sportsmen or sports association u/s 115BBA	I am not primary holder and I have not contributed funds towards the transaction
66	Payment to non-resident sportsmen or sports association u/s 115BBA	Income is not taxable
67	Payment to non-resident sportsmen or sports association u/s 115BBA	Receipt in the nature of capital receipt
68	Payment to non-resident sportsmen or sports association u/s 115BBA	Receipt in the nature of refundable security
69	Payment to non-resident sportsmen or sports association u/s 115BBA	Receipt in the nature of reimbursement of expenses
70	Purchase of immovable property	I am not primary holder and I have not contributed funds towards the transaction
71	Purchase of immovable property	Source is receipt of gift which is not taxable

72	Purchase of Luxury Goods	I am not primary holder and I have not contributed funds towards the transaction
73	Purchase of securities and units of mutual funds	I am not primary holder and I have not contributed funds towards the transaction
74	Purchase of securities and units of mutual funds	Source is receipt of gift which is not taxable
75	Purchase of time deposits	I am not primary holder and I have not contributed funds towards the transaction
76	Purchase of time deposits	Source is receipt of gift which is not taxable
77	Purchase of vehicle	I am not primary holder and I have not contributed funds towards the transaction
78	Purchase of vehicle	Source is receipt of gift which is not taxable
79	Receipt of accumulated balance of pf from employer u/s 111	Income is not taxable
80	Receipt of amount by Partners from Partnership Firm	Not Applicable
81	Receipt of commission etc. on sale of lottery tickets	I am not primary holder and I have not contributed funds towards the transaction
82	Receipt of commission etc. on sale of lottery tickets	Income is not taxable
83	Receipt of foreign remittance	I am not primary holder and I have not contributed funds towards the transaction
84	Receipt of foreign remittance	Income is not taxable
85	Receipt of foreign remittance	Receipt in the nature of capital receipt
86	Receipt of foreign remittance	Receipt in the nature of refundable security
87	Receipt of foreign remittance	Receipt in the nature of reimbursement of expenses
88	Receipts from life insurance policy	I am not primary holder and I have not contributed funds towards the transaction
89	Receipts from life insurance policy	Income is not taxable
90	Receipts from transfer of immovable property	I am not primary holder and I have not contributed funds towards the transaction
91	Receipts from transfer of immovable property	Information is correct, and correctly reflected in ITR
92	Receipts on transfer of virtual digital asset	I am not primary holder and I have not contributed funds towards the transaction

93	Receipts on transfer of virtual digital asset	Transfer not in the nature of sale
94	Rent on plant & machinery	I am not primary holder and I have not contributed funds towards the transaction
95	Rent on plant & machinery	Income is not taxable
96	Rent payment	I am not primary holder and I have not contributed funds towards the transaction
97	Rent received	I am not primary holder and I have not contributed funds towards the transaction
98	Rent received	Income is not taxable
99	Salary	Income is not taxable
100	Sale of land or building	I am not primary holder and I have not contributed funds towards the transaction
101	Sale of land or building	Information is correct, and correctly reflected in ITR
102	Sale of land or building	Sale of rural agricultural land
103	Sale of land or building	Transfer not in the nature of sale
104	Sale of securities and units of mutual fund	I am not primary holder and I have not contributed funds towards the transaction
105	Sale of securities and units of mutual fund	Income is not taxable
106	Sale of securities and units of mutual fund	Transfer not in the nature of sale
107	Sale of vehicle	I am not primary holder and I have not contributed funds towards the transaction
108	Sale of vehicle	Receipt is not taxable
109	Sale of vehicle	Transfer not in the nature of sale
110	Winnings from horse race u/s 115BB	I am not primary holder and I have not contributed funds towards the transaction
111	Winnings from horse race u/s 115BB	Income is not taxable
112	Winnings from lottery or crossword puzzle u/s 115BB	I am not primary holder and I have not contributed funds towards the transaction
113	Winnings from lottery or crossword puzzle u/s 115BB	Income is not taxable
114	Winnings from Online Games	I am not primary holder and I have not contributed funds towards the transaction
115	Winnings from Online Games	Income is not taxable

116	Withdrawal of deposits under national savings scheme	I am not primary holder and I have not contributed funds towards the transaction
117	Withdrawal of deposits under national savings scheme	Income is not taxable

11.2 Annexure- B: Illustrations for AIS and TIS View

Illustration 1: Display of information reported under both TDS and SFT

Payment of dividend above Rs 5,000 is required to be reported under TDS Statement. Under SFT all dividend payment is required to be reported. In this case, Dividend payment of Rs 70,000 was reported by the Deductor (TAN based) under TDS and 74,000 was reported under SFT by the reporting entity.

Annual Information Statement (AIS)

TDS - Information source (L2 level)

Part A - General Information

F.Y. 2021-22

Permanent Account Number (PAN)
ACJPW9963D

Aadhaar Number
XXXX XXXX 7686

Name of Assessee
XFSIJJU XZLIJA BFSJWJ

Date of Birth
23/04/1971

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Part B

TDS/TCS Information

SFT Information

Payment of Taxes

Demand and Refund

Other Information

Part B1-Information relating to tax deducted or collected at source

Filter

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount
▼ Dividend	TDS-194K	Income received in respect of units of mutual funds (Section 194K)	IXU RZYZFQ KZSI (RZRI61437K)	2	Amount paid/credited	13,347 (5,932)

Details

Filter

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Sr.No	Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited	Status	Feedback
1	Q2(Jul-Sep)	13-AUG-2021	7,415 (0)	741	741	Active	Information is duplicate/ included in other information
2	Q1(Apr-Jun)	14-MAY-2021	5,932	593	593	Active	Optional

SFT - Information source (L2 level)

Part A - General Information

F.Y. 2020-21

Permanent Account Number (PAN)
ACJPW9963D

Aadhaar Number
XXXX XXXX 7686

Name of Assessee
XFSIJU XZLJJA BFSJWJ

Date of Birth
23/04/1971

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Part B

TDS/TCS InformationSFT InformationPayment of TaxesDemand and RefundOther Information

Part B2-Information relating to specified financial transaction (SFT)

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount
Dividend	SFT-18(Div)	Dividend on units of mutual fund (SFT-018)	HWUXCBMZ FOM RIVIMUMVB XMZDQKMA QOUQBML - FLOBGI GQZTI XCV QQNM RCBCIT KCVL(G) (FFFHH9691LFE236)	1	Total Dividend amount	18,960 (1,897)

Details

Sr.No	Quarter	Client ID	AMC Name (Code)	No. of Holders	Holder Flag	Dividend Amount	Status	Feedback
1	-	1016051793	Aditya Birla Sun Life Mutual Fund(B)	1	First	18,960 (1,896)	Active	Information is not fully correct

Note: In AIS, TDS information and SFT information is reported under sections B1 and B2

Taxpayer Information Summary (TIS)

Taxpayer Information Summary

F.Y. 2023-24

ACCCF3300P (ACCCF3300P)

Taxpayer Information Summary

Annual Information Statement

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All values are in INR unless specified and they have been rounded off to the nearest integer

General Information

F.Y. 2023-24

Permanent Account Number (PAN)
ACCCF3300P

Aadhaar Number
NA

Name of Assessee
KWTXY NSYJWSFYNTSFQ QNRNYJI

Date of Incorporation/Formation
17/05/1995

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Taxpayer Information Summary (TIS)

Information Category

Processed by System

Accepted by Taxpayer/ Confirmed by Source

> Rent received

2,05,15,083

2,05,15,083

< Interest from deposit

42,91,849

42,91,849

Details

Filter

Part	Information Description	Information Source	Amount Description	Amount		
			Reported by Source	Processed by System	Accepted by Taxpayer/ Confirmed by Source	
SFT	Interest Income (SFT-016) – Term Deposit	GFSP TK NSINF (FFFHG6038H.FG046)	Interest	42,83,434	42,83,434	42,83,434
TDS/TCS	Interest other than "Interest on Securities" received (Section 194A)	ETSFQ RFSFLJW GFSP TK NSINF (PSUE67662K)	Amount paid/credited	39,49,782	-	-

Note: Information reported under TDS is marked as Duplicate during Processing

Illustration 2: Display of taxpayer feedback

Taxpayer has been provided a facility to provide feedback. If the taxpayer reduces the dividend amount to 73,000 under SFT, the value Accepted by Taxpayer/ Confirmed by Source i.e., value derived after considering the taxpayer feedback or Source's confirmation on taxpayer's feedback will be shown both in Annual Information Statement (AIS) and Taxpayer Information Summary (TIS).

Annual Information Statement (AIS)

TDS - Information source (L2 level)

Taxpayer Information Summary

Annual Information Statement

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All values are in INR unless specified and they have been rounded off to the nearest integer.

Part A - General Information

F.Y. 2021-22

Permanent Account Number (PAN)

Aadhaar Number

Name of Assessee

Date of Incorporation/Formation

ACGCC8849E

NA

HWJFYNAJ RZXJZR LXXNLSJWX

01/12/2011

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Part B

TDS/TCS Information

SFT Information

Payment of Taxes

Demand and Refund

Other Information

Part B1-Information relating to tax deducted or collected at source

Filter

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount
Interest from deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	XYFYJ GFSP TK NSINF (RZRX42747J)	20	Amount paid/credited	54,25,105

Details

Filter

Bulk Feedback

Sr.No	Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited	Status	Feedback
1	Q4(Jan-Mar)	31-MAR-2022	2,72,756	27,276	27,276	Active	Optional

SFT - Information source (L2 level)

Part A - General Information

Permanent Account Number (PAN)

ACJPW9963D

Aadhaar Number

XXXX XXXX 7686

Name of Assessee

XFSIJJU XZLJJA BFSJWJ

Date of Birth

23/04/1971

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Part B

TDS/TCS Information

SFT Information

Payment of Taxes

Demand and Refund

Other Information

Part B2-Information relating to specified financial transaction (SFT)

Filter

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount
Dividend	SFT-18(Div)	Dividend on units of mutual fund (SFT-018)	HWUXCBMZ FOM RIVOMUMVB XMZDQKMA QQUQBML - FLOBGI GOZTI XCV QQNM RCBCIT KCVL(G) (FFHH9691L FE236)	1	Total Dividend amount	18,960 (1,897)

Details

Filter

Sr.No	Quarter	Client ID	AMC Name (Code)	No. of Holders	Holder Flag	Dividend Amount	Status	Feedback
1	-	1016051793	Aditya Birla Sun Life Mutual Fund(B)	1	First	18,960 (1,896)	Active	Information is not fully correct

Note: The information value after feedback is also shown separately (in brackets)

Taxpayer Information Summary (TIS)



Home

AIS

e-Campaign

e-Verification

Reports

Activity History

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Help

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Home > AIS > Taxpayer Information Summary

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Instructions

AIS

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Annual Information Statement

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General Information

FY 2024-25

Permanent Account Number (PAN)

Aadhaar Number

Name of Assessee

Date of Incorporation/Formation

ACCCJ5524B

NA

O&P NSZXYWNLX QYI

03/10/1963

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Taxpayer Information Summary (TIS)

Information Category

Processed by System

Accepted by Taxpayer/ Confirmed by Source

Interest from deposit

34,13,722

32,60,467

Details

Filter

Part	Information Description	Information Source	Amount Description	Amount
			Reported by Source	Processed by System Accepted by Taxpayer/ Confirmed by Source
TDS/TCS	Interest other than "Interest on Securities" received (Section 194A)	YMAJ OFR6Z F3J PFXMRWV GFSP QHWNVLJ FRNMFPRFQ (FRWY73368L)	Amount paid/credited	34,02,80034,02,80032,49,545

Note: The derived information in TIS is reduced after considering taxpayer feedback. This information will be used for prefilling.

Illustration 3: Display of Updation in information

If information is updated by submission of correction statement, the original transaction is marked as inactive, and a new transaction vale is added in the view. If the reporting entity submits a correction statement (SFT-17) showing dividend income as 73,000, the same is added as a new transaction.

Annual Information Statement (AIS)

TDS - Information source (L2 level)

Annual Information Statement

Taxpayer Information Summary

Annual Information Statement

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F.Y. 2020-21ACJPW9963D (Name)

All values are in INR unless specified and they have been rounded off to the nearest integer.

Part A - General Information

F.Y. 2020-21

Permanent Account Number (PAN)
ACJPW9963D

Aadhaar Number
XXXX XXXX 7686

Name of Assessee
XFSIJJU XZLIJA BFSJWJ

Date of Birth
23/04/1971

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Part B

TDS/TCS Information

SFT Information

Payment of Taxes

Demand and Refund

Other Information

Part B1-Information relating to tax deducted or collected at source

Filter

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount	
Dividend	TDS-194K	Income received in respect of units of mutual funds (Section 194K)	FINVGF QNWQF KZS QNUJ RZVZFQ KZSI (RZRG79791)	2	Amount paid/credited	18,960 (0)	
Details							
Sr.No	Quarter	Date of Payment/Credit	Amount Paid/Credited	TDS Deducted	TDS Deposited	Status	Feedback
1	Q3(Oct-Dec)	25-NOV-2020	18,960 (0)	1,422	1,422	Active	Income is not taxable

SFT - Information source (L2 level)

Part A - General Information

Permanent Account Number (PAN)

ACJPW9963D

Aadhaar Number

XXXX XXXX 7686

Name of Assessee

XFSIJJU XZLIJA BFSJWJ

Date of Birth

23/04/1971

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Part B

TDS/TCS Information

SFT Information

Payment of Taxes

Demand and Refund

Other Information

Part B2-Information relating to specified financial transaction (SFT)

Filter

Information Category	Information Code	Information Description	Information Source	Count	Amount Description	Amount
Dividend	SFT-18(Div)	Dividend on units of mutual fund (SFT-018)	HWUXCBMZ FOM RIVOMUMVB XMZDQKMA QUQBML - FLQBGJ GQZTI XCV QQNM RCBGIT KCVL(G) (FFFHH9691LFEZ36)	1	Total Dividend amount	18,960 (1,897)

Details

Filter

Sr.No	Quarter	Client ID	AMC Name (Code)	No. of Holders	Holder Flag	Dividend Amount	Status	Feedback
1	-	1016051793	Aditya Birla Sun Life Mutual Fund(B)	1	First	18,960 (1,896)	Active	Information is not fully correct



Note: The original transaction is marked as inactive

Taxpayer Information Summary (TIS)

Home

AIS

e-Campaign

e-Verification

Reports

Activity History

Resources

Rate Us

Help

Session time

18 : 43

Home

>

AIS

>

Taxpayer Information Summary

Instructions

AIS

Taxpayer Information Summary

Annual Information Statement

Download

FY 2024-25

ACCCJ5524B (ACCCJ5524B)

All values are in INR unless specified and they have been rounded off to the nearest integer.

General Information

FY 2024-25

Permanent Account Number (PAN)

ACCCJ5524B

Aadhaar Number

NA

Name of Assessee

O&P NSZKZYWNJX QYI

Date of Incorporation/Formation

03/10/1963

Show More

Taxpayer Information Summary (TIS)

Information Category

Processed by System

Accepted by Taxpayer/ Confirmed by Source

Interest from deposit

34,13,722

32,60,467

Details

Filter

Part	Information Description	Information Source	Amount Description	Amount
				Reported by Source Processed by System Accepted by Taxpayer/ Confirmed by Source
TDS/TCS	Interest other than "Interest on Securities" received (Section 194A)	YMAJ OF86Z FSI PF3UMRWV GF3P QHRRVJL FRWNEPFF9EQ (FRWY76368L)	Amount paid/credited	34,02,800 34,02,800 32,49,545

Note: The value processed by system and value Accepted by Taxpayer/Confirmed by Source in TIS is updated to reflect correction statement